

Market Notice 257/18

257/18 – Information regarding the rights issue from Alzinova AB

The last day of trading in the company's shares (ALZ) including the right to receive subscription rights is November 14, 2018. The first day excluding the right to obtain the rights is November 15, 2018.

One (1) share entitles the owner to one (1) subscription right. Four (4) subscription rights entitle the owner to subscribe for one (1) new share, at the price of SEK 22,00 (1:4 á SEK 22,00).

Trading with subscription rights will take place from November 21, 2018 until December 3, 2018 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from November 21, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from November 21, 2018 to December 5, 2018.

Information about the subscription right:

Shortname: ALZ TR

ISIN-code: SE0011870336

Orderbook-ID: 4PFD

CFI: RSSXXR

FISN: ALZINOVA/SUBS RTS NL PD

First day of trading: November 21, 2018

Last day of trading: December 3, 2018

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed share:

Shortname: ALZ BTA

ISIN-code: SE0011870344

Orderbook-ID: 4PFC

CFI: ESNUFR

FISN: ALZINOVA/SH

Trading period: November 21, 2018 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on November 14, 2018.

Stockholm October 30, 2018

Spotlight Stock Market

08-511 68 000

info@spotlightstockmarket.com