



1 December 2016

Beowulf Mining plc
("Beowulf" or the "Company")

Share Information

Beowulf (AIM: BEM; Aktietorget: BEO), the mineral exploration and development company, focused on the Kallak magnetite iron ore project and the Åtvidaberg polymetallic exploration licence in Sweden, and its graphite portfolio in Finland, announces that as at 21 November 2016, there were 237,352,736 Swedish Depository Receipts issued representing 49.52 per cent of the issued share capital of the Company. The remaining issued share capital of the Company is held in the UK as AIM securities.

Enquiries:

Beowulf Mining plc

Kurt Budge, Chief Executive Officer

Tel: +44 (0) 20 3771 6993

Cantor Fitzgerald Europe

(Nominated Advisor & Broker)

Phil Davies / David Porter

Tel: +44 (0) 20 7894 7000

Blytheweigh

Tim Blythe / Megan Ray

Tel: +44 (0) 20 7138 3204