

**Market Notice 236/18**

## **236/18 – Information regarding the rights issue from PharmaLundensis AB**

**The last day of trading in the company's shares (PHAL) including the right to receive unit rights is October 12, 2018. The first day excluding the right to obtain the rights is October 15, 2018.**

One share entitles the owner to one (1) unit right. Twenty (20) unit rights entitles the owner to subscribe for one (1) unit to the price of SEK 10,00. One unit consists of four (4) new shares and one (1) free subscription options (4:20 á 2,50 SEK).

Trading with unit rights will take place from October 19, 2018 until October 31, 2018 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from October 19, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from October 19, 2018 to November 2, 2018.

Information about the subscription right:

Shortname: PHAL UR

ISIN-code: SE0011787993

Orderbook-ID: 4MC2

CFI: RSIXXR

FISN: PHARMALUND/SUBS RTS NL PD

First day of trading: October 19, 2018

Last day of trading: October 31, 2018

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed share:

Shortname: PHAL BTU

ISIN-code: SE0011788009

Orderbook-ID: 4MC1

CFI: MCMUXR

FISN: PHARMALUND/UT 4 AK + 1 TO

Trading period: October 19, 2018 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on October 12, 2018.

Stockholm October 10, 2018

Spotlight Stock Market

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