

**Market Notice 150/18**

## **150/18 – Information regarding the rights issue from Phase Holographic Imaging AB**

**Given decision of the general meeting on June 18, 2018 the last day of trading in the company's share (PHI) including the right to receive unit rights will be June 19, 2018. The first day excluding the right to obtain the rights will be June 20, 2018.**

One (1) share entitles the owner to one (1) unit right. Eighteen (18) unit rights entitle the owner to subscribe for one (1) unit, at the price of SEK 71,40. One unit consist of three (3) new shares and one (1) free subscription option, series TO 1 (3:18 á SEK 23,80).

Trading with unit rights will take place from June 28, 2018 until July 13, 2018 on Spotlight Stock Market.

Trading with the paid subscribed units will take place from June 28, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from June 28, 2018 to July 17, 2018.

Information about the unit right:

Shortname: PHI UR

ISIN-code: SE0011308303

Orderbook-ID: 4E1H

CFI: RSIXXR

FISN: PHASEHOLOG/SUBS RTS NL PD

First day of trading: June 28, 2018

Last day of trading: July 13, 2018

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed unit:

Shortname: PHI BTU

ISIN-code: SE0011308311

Orderbook-ID: 4E1G

CFI: MCMUXR

FISN: PHASEHOLOG/UT 3 AK + 1 TO

Trading period: June 28, 2018 until the registration of the issue at Bolagsverket.

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so, this will occur after closing on June 19, 2018.

Stockholm June 15, 2018

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