

## **234/17 – Information regarding the rights issue from MedicPen AB**

**The last day of trading in the company's shares (MPEN) including the right to receive unit rights is September 27, 2017. The first day excluding the right to obtain the rights is September 28, 2017.**

One (1) share entitles the owner to one (1) unit right. Nine (9) unit rights entitle the owner to subscribe for one (1) unit at the price of SEK 3,00. One unit includes three (3) shares and one (1) free subscription option series TO 4 (3:9 á SEK 1,00).

One (1) free subscription option series TO 4 entitles the owner to subscribe one (1) new share from May 21, 2018 until June 1, 2018.

Trading with unit rights will take place from October 4, 2017 until October 16, 2017 on AktieTorget.

Trading with the paid subscribed units will take place from October 4, 2017 until the registration of the issue at Bolagsverket.

The subscription period lasts from October 4, 2017 to October 18, 2017.

Information about the unit right:

Shortname: MPEN UR

ISIN-code: SE0010440917

Orderbook-ID: 144214

CFI: RSXXXX

FISN: MPEN/UR

First day of trading: October 4, 2017

Last day of trading: October 16, 2017

Market Segment/ no: MM Aktietorget-cotr/18

Tick Size/ no: Other Equities/227

MIC Code: XSAT

Information about the paid unit right:

Shortname: MPEN BTU

ISIN-code: SE0010440925

Orderbook-ID: 144215

CFI: ESXXXX

FISN: MPEN/BTU NV

Trading period: October 4, 2017 until the registration of the issue at Bolagsverket.

Market Segment/ no: MM Aktietorget-cotr/18

Tick Size/ no: Other Equities/227  
MIC Code: XSAT

Stockholm September 25, 2017

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