

Market Notice 270/18

270/18 – Information regarding the rights issue from Red Reserve Entertainment AB

The last day of trading in the company's shares (REDR) including the right to receive subscription rights is November 14, 2018. The first day excluding the right to obtain the rights is November 15, 2018.

One share entitles the owner to one (1) subscription right. Five (5) subscription rights entitles the owner to subscribe for three (3) new shares the price of SEK 2,00. (3:5 á 2,00 SEK).

Trading with subscription rights will take place from November 20, 2018 until December 3, 2018 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from November 20, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from November 20, 2018 to December 5, 2018.

Information about the subscription right: Shortname: REDR TR ISIN-code: SE0011923382 Orderbook-ID: 4QQ4 CFI: RSSXXR FISN: REDRESERVE/SUBS RTS NL PD First day of trading: November 20, 2018 Last day of trading: December 3, 2018 Market Segment: SPSE MIC Code: XSAT Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share: Shortname: REDR BTA ISIN-code: SE0011923390 Page 2/2

Orderbook-ID: 4QQ3 CFI: ESNUFR FISN: REDRESERVE/SH Trading period: November 20, 2018 until the registration of the issue at Bolagsverket. Market Segment: SPSE MIC Code: XSAT Tick table/liquidity band #: <u>A (Other instruments)</u>

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on November 14, 2018.

Stockholm November 12, 2018

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