

NASDAQ Copenhagen

Company Announcement No. 66, 2015 – correction to company announcement no. 64 published 9 June 2015

Nordea Kredit Realkreditaktieselskab yesterday completed the auction of covered mortgage bonds (SDRO) to refinance floating rate loans by 1 July 2015. At the auction bonds with a nominal amount of DKK bn 20.0 were sold at price 100.20. The bid to cover was 2.52.

The auction resulted in an add-on to the fixing spread to the CIBOR 6 month rate of 0.10 %-points. The add-on is valid for the whole maturity of the bond.

The coupon for the ISIN-code DK000203327-3 NDACIBOR6OA17IL will in the period 1 July 2015 to 31 December 2015 be 6 month CIBOR quoted on 25 June 2015 multiplied by 365/360 plus the add-on of 0.10 %-points (the auction result).

For more detailed information please contact Nordea Group Treasury, Peter Brag on phone no. +45 3333 1663 or Juho-Pekka Jääskeläinen on phone no. +45 3333 1626.

Yours faithfully

Nordea Kredit Realkreditaktieselskab