

NASDAQ Copenhagen

**Company Announcement No. 64, 2015 - Result of the auction of covered mortgage bonds in Nordea Kredit Realkreditaktieselskab to refinance loans based on the CIBOR interest rate.**

Nordea Kredit Realkreditaktieselskab has today completed the auction of covered mortgage bonds (SDRO) to refinance ARMs as of 1 July 2015. On the auction bonds with a nominal amount of DKK bn 20.0 were sold at price 100.20. Bid to cover 2.52.

The auction resulted in an add-on to the fixing spread to the CIBOR rate of 0.10 basis points. The add-on is valid for the whole maturity of the bond.

The coupon for the ISIN-code DK000203327-3 NDACIBOR6OA17IL will in the period 1 July 2015 to 31 December 2015 be 6 month CIBOR quoted on 25 June 2015 multiplied by 365/360 plus the add-on of 0.10 (the auction result).

For more detailed information please contact Nordea Group Treasury, Peter Brag on phone no. +45 3333 1663 or Juho-Pekka Jääskeläinen on phone no. +45 3333 162 .

Yours faithfully

Nordea Kredit Realkreditaktieselskab