

NASDAQ OMX Copenhagen

Company Announcement No. 15, 2013.

The following security codes have been added to the final terms (Appendix 1) of the Base Prospectus of Nordea Kredit Realkreditaktieselskab dated 14 April 2011:

Covered bonds (non-callable fixed-rate bullets)

ISIN code	Nom interest rate/ maturity	Name	Opening date	Closing date	Maturity date	Currency
DK0002029164	2% 2018	NordeaINKokt	15/02-2013	31/08-2018	01/10-2018	DKK
LU0891032749	2% 2016	NordeaEURokt	15/02-2013	31/08-2016	01/10-2016	EUR

Reference is otherwise made to the entire Base Prospectus.

Questions can be directed to René Boesen on phone no. +45 33 33 25 26

Yours faithfully
Nordea Kredit Realkreditaktieselskab