

NASDAQ Copenhagen

Company Announcement No. 51, 2018 - Results of the auctions of CITA and CIBOR based covered mortgage bonds in Nordea Kredit.

Nordea Kredit Realkreditaktieselskab has auctioned covered mortgage bonds to refinance ARMs as per 1 July 2018 on 22 May and 23 May 2018.

The auction results can be seen in the table below:

Date	Bond	ISIN	Amount offered		Add-on %-points
			bnDKK	BtC	
Tuesday, 22 May 2018	0,00% NDACITA6OA23RF	DK0002041458	22.000	2,42	0,36%
Wednesday, 23 May 2018	0,00% NDACIBOR6OA22RF	DK0002041532	14,800	3,37	-0,07%
Total			36,800		

The add-on is valid for the whole maturity of the bonds.

The coupons for the covered mortgage bonds will in the period 1 July 2018 to 31 December 2018 be 6-month CITA or CIBOR on 26 June 2018 multiplied by 365/360 plus the add-on (the auction results).

For more detailed information please contact Nordea Group Treasury & ALM, Peter Brag phone no. +45 3333 1663 or Finn Nicolaisen phone no. +45 3333 1625.

Yours faithfully

Nordea Kredit Realkreditaktieselskab