

Press release 19 May 2017

Resurs Bank issues SEK 600 million of senior unsecured bonds

Resurs Bank AB, a wholly owned subsidiary of Resurs Holding AB (Nasdaq Stockholm: RESURS), has issued SEK 600 million of senior unsecured bonds in the Nordic market. The 3 year bonds will be listed on Nasdaq Stockholm.

The offer attracted very strong demand from the Nordic investor base where institutional demand dominated. The 3 year bonds are issued under Resurs Bank's MTN programme with a total frame of SEK 3 billion and pays a coupon of 3m Stibor + 1.50%. Issue date will be 29 May 2017.

Nordea Bank AB and Swedbank AB acted as joint bookrunners in the transaction.

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About Resurs Holding

Resurs Holding (Resurs), which operates through the subsidiaries Resurs Bank and Solid Försäkring, is the leader in retail finance in the Nordic region, offering payment solutions, consumer loans and niche insurance products. Since its start in 1977, Resurs Bank has established itself as a leading partner for sales-driven payment and loyalty solutions in retail and e-commerce, and Resurs has thus built a customer base of slightly more than 5 million private customers in the Nordics. Resurs Bank has had a banking licence since 2001 and is under the supervision of the Swedish Financial Supervisory Authority. The Resurs Group operates in Sweden, Denmark, Norway and Finland. At the end of the first quarter of 2017, the Group had 731 employees and a loan portfolio of SEK 21.7 billion. Resurs is listed on Nasdaq Stockholm.