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## Eniro presents updated preliminary timetable for recapitalization

Nasdaq Stockholm-listed Eniro AB (publ) (“Eniro” or “the Company”) has previously communicated that the Company, together with the Company’s lending banks, has drawn up a recapitalization plan (“the Recapitalization”). Because the timetable for the Company’s Recapitalization has been pushed back, as previously communicated the Company’s Annual General Meeting has been postponed to June 7, 2017. An updated preliminary timetable for the Recapitalization is provided below.

The recapitalization plan requires that a number of resolutions are passed by the Annual General Meeting of shareholders. Notice of the Annual General Meeting including such proposals is separately published on this day.

### Preliminary timetable

The following timetable is preliminary and may change.

June 7, 2017	Annual General Meeting
June 8, 2017	Publication of prospectus for Exchange Offers
June 13 – July 4, 2017	Acceptance period for Exchange Offers
July 6, 2017	Announcement of outcome of the Exchange Offers
July 20, 2017	Publication of the terms for the Cash Issue
July 27, 2017	Publication of prospectus for Cash Issue
July 28, 2017	Record date for participation in Cash Issue
August 1 – 29, 2017	Subscription period for Cash Issue

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#### **For more information, please contact:**

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