



INTERIM REPORT, JANUARY-SEPTEMBER 2015

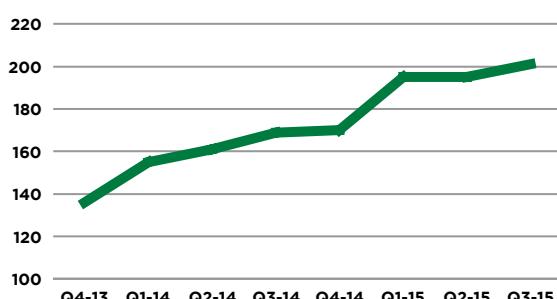
Comparative figures in parentheses refer to the corresponding period in the preceding year, unless otherwise indicated.

INCREASED REVENUE IN THE THIRD QUARTER

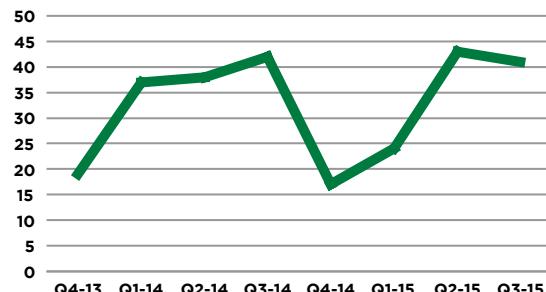
The online casino Mr Green continued to show strong growth in the first nine months of 2015. Mr Green grew faster than the market, thereby continuing to take market shares. The game win amounted to SEK 591.5 (484.6) million, an increase of a full 22.1 per cent compared with the year-earlier period. EBITDA excluding items affecting comparability was SEK 107.7 (117.9) million, down 8.6 per cent year-on-year. The item affecting comparability of SEK 81.6 million is attributed to the ongoing process in Austria.

During the third quarter of 2015 (July-September), the game win amounted to SEK 201.6 (168.5) million, an increase of 19.6 per cent compared with the year-earlier period. EBITDA excluding items affecting comparability was SEK 40.8 (42.4) million, down 3.7 per cent year-on-year.

REVENUE, SEK millions



EBITDA excluding items affecting comparability, SEK millions



2015 THIRD QUARTER (JUL-SEP)

- Revenue (Game win): SEK 201.6 (168.5) million
- EBITDA excluding items affecting comparability: SEK 40.8 (42.4) million
- EBIT: negative SEK 82.7 (positive 28.4) million
- Earnings per share before dilution: negative SEK 2.12 (positive 0.76), and after dilution: negative SEK 2.12 (positive 0.76)
- Active customers* for the Mr Green online casino: 73,689 (66,266)

2015 CUMULATIVE (JAN-SEP)

- Revenue (Game win): SEK 591.5 (484.2) million
- EBITDA excluding items affecting comparability: SEK 107.7 (117.9) million
- EBIT: negative SEK 52.8 (positive 79.2) million
- Earnings per share before dilution: negative SEK 1.43 (positive 2.06), and after dilution: negative SEK 1.43 (positive 2.06)

SIGNIFICANT EVENTS DURING THE PERIOD

- As an additional precautionary measure regarding the ongoing case in Austria, the company has decided to recognise all costs in the income statement, which means that third-quarter earnings were negatively impacted by an item affecting comparability of SEK 81.6 million.
- Intangible assets declined SEK 25.9 million during the quarter as a result of an impairment pertaining to Social Thrills. The impairment had no impact on cash flow.

- The Mr Green Ltd online casino was granted a local licence in the UK.

SIGNIFICANT EVENTS AFTER THE CLOSE OF THE PERIOD

- After the close of the period, the Board gave mandate to management to investigate a possible listing at Nasdaq Stockholm.

* Refer to page 17 for definitions

CEO'S COMMENTS



"Both sales and EBITDA excluding items affecting comparability trended favourably in the third quarter of 2015. We have laid the foundation to continue to outpace market growth, which is our long-term goal.

The casino visitors continue to appreciate the gaming experience

that we deliver and to which we devote substantial energy to continuously develop. The ongoing investments in product development continued through the third quarter and led, for example, to the launch of apps for Android and iPhone at the start of the fourth quarter.

Sales increased about 20 per cent in the quarter compared with the year-earlier period - a growth rate that means we are continuing to capture market shares. The online gaming market in Europe is expected to grow 9 per cent in 2015, according to H2 Gambling Capital (H2GC, September 2015).

An EBITDA excluding items affecting comparability of SEK 40.8 million for the quarter was down slightly on the year-earlier period, when EBITDA was SEK 42.4 million. The figures for the quarter were impacted by recognition of an amount corresponding to SEK 25.4 million in tax, compared with SEK 0.4 million in the year-earlier period. We took a strategic decision to increase operations in regulated markets, since these are deemed to reduce our business risk. We have focused on continued cost control during the quarter to meet the increased tax pressure from regulated markets.

The legal process pertaining to the tax liability in Austria is ongoing. Together with our expert advisors, we have not changed our view on this matter and we contest the tax liability in its entirety on numerous grounds. As a further precautionary measure to illustrate what a worst case scenario could entail - which should not be seen as a forecast - we have chosen to recognise the current amount in the income statement as of the third quarter and moving forward. For a more detailed disclosure of possible tax liabilities in Austria; refer to page 5 of this interim report.

The company has also chosen to make an impairment of the value of development expenses for Social Thrills. The underlying

reason for the impairment is that Mr Green has chosen to focus on its core operations. The impairment had an impact of about SEK 25.9 million on third-quarter earnings, which had no effect on cash flow.

I am pleased to announce that after the close of the period, the Board gave mandate to management to investigate a possible listing at Nasdaq Stockholm. The move to the new listing is expected to be carried out in 2016. Moving to a listing on Nasdaq Stockholm means, among other things, that Mr Green & Co will be able to attract a broader investor base."

A handwritten signature in blue ink that reads "Per Norman".

Per Norman
CEO

MARKET

Market growth

The main drivers underlying market growth in online gaming comprise the increase in Internet usage via computers, devices and smartphones. This trend, combined with improved payment solutions and the development of e-commerce, gaming and online entertainment, is leading players to move from gaming in physical locations to web-based gaming.

The strongest growth is taking place in mobile gaming, which includes gaming via smartphones and tablet devices. The robust growth of smartphones and tablet devices with the capacity to handle online gaming and the adaptations made by game suppliers to their products for these platforms have contributed to the behavioural shift from desktop and physical gaming to mobile gaming.

At present, betting comprises the majority share of mobile gaming. This game format is well suited to mobile gaming, enabling live betting, among other activities, to be effectively carried out while at arenas and in front of the TV. Other game formats such as casino have been adopted more slowly on mobile devices, primarily as a result of a limited game offering due to the fact that game suppliers have not converted their entire game catalogues to a program language that is suitable for mobile devices. As a larger proportion of the game suppliers' game catalogues are converted for mobile devices, this is estimated to increase mobile casino gaming.

Continued growth in mobile gaming

According to H2 Gambling Capital (H2GC), an industry market intelligence organisation, the European online gaming market is forecast to grow 9 per cent during 2015 (September 2015). Mobile gaming is expanding strongly and is expected to grow by about 37 per cent in Europe in 2015 (H2GC, September 2015).

By 2018, mobile gaming is expected to generate EUR 19 billion in game win, thereby representing about 40 per cent of all online gaming (H2GC, September 2015). According to H2GC, the increase will be attributable to greater smartphone and tablet device penetration, boosted by increased capability of these products, plus greater confidence on the part of consumers in making payments via these devices.

There are currently about two billion smartphones globally and average growth in the next five-year period is expected to be about 15 per cent per year (Juniper Research), implying that global mobile gaming is expected to continue growing robustly over the next five years.

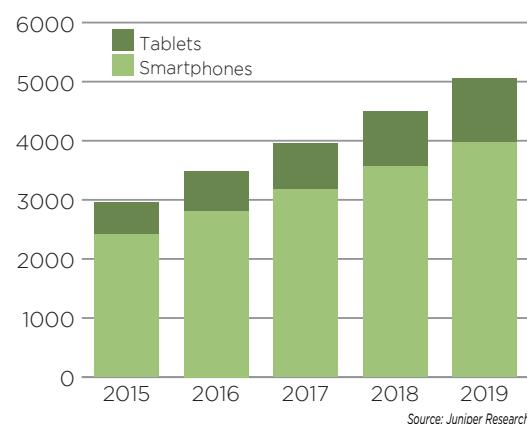
Competition and regulations

Competition in the European online gaming market is intense. The market is fragmented with a small number of operators that dominate in large parts of the European market. Competitors comprise private companies, listed companies and public sector companies. While barriers preventing an existing operator from entering an additional market are comparatively low, achieving a substantial market share requires a good product, a strong brand and efficient marketing.

Mr Green assesses that competition will remain intense in its present form, but that local regulations could affect the competitive landscape in the years ahead. Local public-sector companies, for example, Svenska Spel in Sweden, have submitted applications for a license to start an online casino.

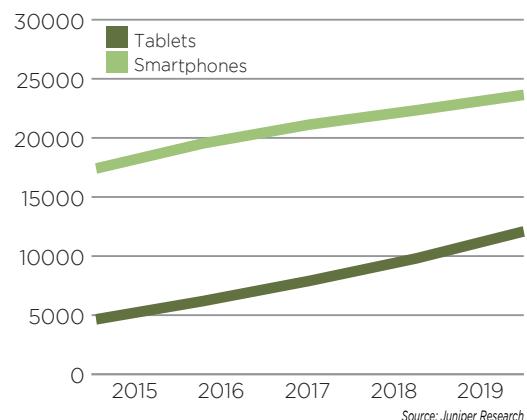
Furthermore, the ability of all operators to adapt to mobile gaming will impact the competitive situation. In general, we believe that the gaming products offered by the Mr Green Group are well positioned for continued strong growth based on the assessed development of the future global gaming market.

Global growth, number of devices, million



Source: Juniper Research

Total Game win, global, MUSD



Source: Juniper Research

EARNINGS TREND

Third quarter 2015

The Group's revenue amounted to SEK 201.6 (168.5) million for the third quarter of 2015. EBITDA excluding items affecting comparability was SEK 40.8 (42.4) million. Distributed per region, the game win was SEK 93.0 (90.3) million in the Nordic region, SEK 101.9 (76.6) million in the rest of Europe and SEK 6.7 (1.7) million in the rest of the world.

In the third quarter, cost of sales amounted to SEK 59.7 (30.4) million. Marketing expenditure was SEK 56.6 (58.8) million.

Other expenses were SEK 44.5 (36.9) million. Other expenses include work performed by the Group for its own use and capitalised, personnel costs and other operating expenses. In the third quarter, capital investments totalled SEK 13.3 (13.0) million.

For the same period, depreciation of tangible assets and amortisation of development costs for the gaming platform amounted to SEK 16.0 (14.0) million. Other intangible assets declined SEK 25.9 million during the quarter as a result of an impairment pertaining to Social Thrills. The impairment had no impact on cash flow.

January-September 2015

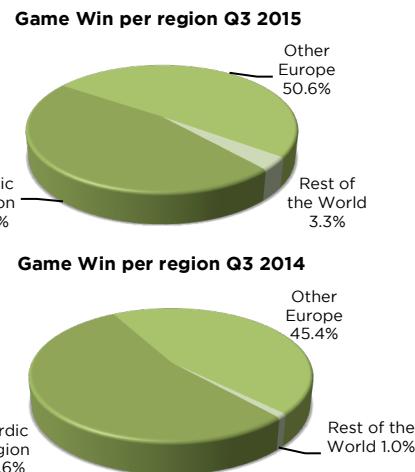
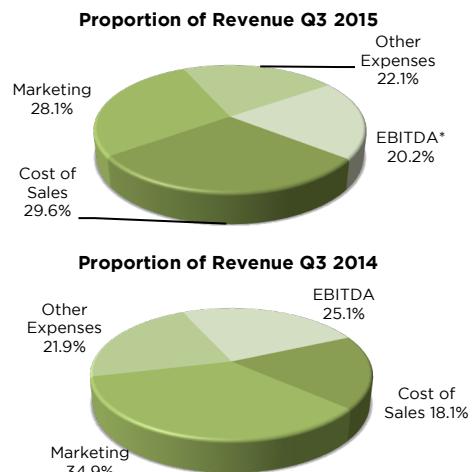
The Group's revenue amounted to SEK 591.5 (484.6) million for the first nine months of 2015. EBITDA excluding items affecting comparability was SEK 107.7 (117.9) million.

Distributed per region, the game win was SEK 274.4 (261.3) million in the Nordic region, SEK 303.8 (219.6) million in the rest of Europe and SEK 13.3 (3.2) million in the rest of the world.

Cost of sales amounted to SEK 141.6 (86.4) million for the period. Marketing expenditure was SEK 214.0 (180.5) million.

Other expenses were SEK 128.2 (99.8) million. Other expenses include work performed by the Group for its own use and capitalised, personnel costs and other operating expenses. In the first nine months, capital investments totalled SEK 44.2 (38.4) million.

For the same period, depreciation of tangible assets and amortisation of development costs for the gaming platform and of customer contracts amounted to SEK 53.0 (38.7) million. Other intangible assets declined SEK 25.9 million during the quarter as a result of an impairment pertaining to Social Thrills.



Game win by region

(SEK 000s)	2015 Jul-Sep	2014 Jul-Sep	2015 Jan-Sep	2014 Jan-Sep	2014 Jan-Dec
Nordic Region	92 959	90 267	274 412	261 329	346 065
Rest of Europe	101 878	76 563	303 796	219 613	308 787
Rest of the world	6 717	1 716	13 324	3 244	4 118
Total Game win	201 554	168 546	591 532	484 186	658 970

* EBITDA excluding items affecting comparability

OTHER INFORMATION

General information

Mr Green & Co AB (publ), the Parent Company, corporate identity number 556883-1449, operates through subsidiaries or affiliated companies in the software development, consulting and support activities aimed at the gaming industry on the Internet. The Parent Company provides and sells services to Group companies relating to internal administration. The Parent Company and its subsidiaries are collectively referred to as the Group. Operations are primarily carried out in companies in Malta and Sweden.

The Parent Company is a limited liability company registered and based in Stockholm. The address of the Company's registered office is Sibyllegatan 17, 114 42 Stockholm, Sweden.

The Parent Company's shares are listed on AktieTorget, Stockholm.

Cost of sales

Cost of sales includes licensing fees to gaming suppliers, gaming taxes, costs for payment services and the cost of fraud. The proportion of betting duties is growing due to Mr Green Ltd's licenses in the UK and Italy, and the VAT imposed on online gaming in certain EU markets as of 1 January 2015. Costs for betting duties are therefore recognised separately in the income statement, on the "of which betting duties" row. Betting duties in Austria are reported in same manner; refer to the next column for more information.

Cash and cash equivalents

At the end of the period, cash and cash equivalents totalled SEK 139.1 (136.5) million. Cash and cash equivalents are defined as funds deposited with banks and current balances at payment providers for as yet unsettled payments from customers. The company has no liabilities to credit institutions.

Equity

Group equity was SEK 644.9 (820.6) million at the end of the period, corresponding to SEK 17.99 (22.89) per share.

Customer balances

Customer balances totalled SEK 18.7 (18.2) million. The provision for potential Jackpot winnings was SEK 9.1 (5.5) million at the end of the period. These amounts limit utilisation of the company's cash and cash equivalents under the regulations of the Malta Gaming Authority (MGA).

Personnel

At the end of the period, the Group had 159 (145) employees. The average number of full-time equivalents in the Group during the third quarter was 159 (140), of which 128 (112) were stationed in Malta. At the end of the period, the Group employed 38 (34) full-time consultants.

Mr Green contests obligation to pay tax in Austria

As announced previously, Mr Green Ltd conducted a self-assessment in line with Austrian tax legislation in September 2014. The background to this move is a law stating that online gaming that takes place in Austria's territory is to be taxed at a rate of 40 per cent of the sales (gross game win). The company contests the obligation to pay tax, with reference to such instruments as the Austrian Constitution and EU legislation. The self-assessment should be viewed as a precautionary measure, since it prevents the imposition of possible tax surcharges. Mr Green Ltd initiated an appeal process regarding tax liability in Austria through the Austrian courts and through a complaint to the European Commission. An appeal process is expected to take several years. Several gaming companies have contested the obligation to pay tax.

Mr Green Ltd has submitted an installment plan – based on the self-assessment from September 2014 – to the Austrian tax authority. The self-assessment pertains to the period from January 2011 through August 2014. Following informal contact with the tax authorities and discussions with local advisors it has become apparent that the parties have differing perceptions as to how the tax should be calculated and, therefore, to avoid possible tax surcharges, the company has adjusted the amount in the self-assessment by SEK 24.4 million to SEK 134.2 million (including currency effects), which was recognised under items affecting comparability in the income statement. The installment plan entails that payments of this self-assessment amount will be made in 2015 and 2016. In the third quarter of 2015, SEK 7.5 million was paid. Irrespective of the above, Mr Green Ltd still contests the obligation to pay tax. In the event that the legal action is successful, it is possible that the amounts paid plus interest could be recovered.

As of September 2014, Mr Green Ltd's Austria-related gaming sales are entered in the tax returns on a monthly basis in a total tax amount of SEK 0. As of September 2014, the tax, and accordingly the cash flow impact, will be zero until a final ruling on this case in court. Given that the legal processes will most likely continue for an extended period and as an additional precautionary measure, Mr Green Ltd has decided to make an ongoing provision corresponding to the tax in the income

statement, which for the September 2014 to September 2015 period had an earnings impact SEK 74.5 million. SEK 17.3 million was recognised in the third quarter under the item "of which betting duties in Austria" and the remaining amount SEK 57.2 million (calculated in line with the principles applied for the self-assessment period) was recognised under items affecting comparability in the income statement. Notwithstanding the above, the company still contests the obligation to pay tax and has not altered its assessment of the possibility of a successful conclusion to the processes.

After the end of the second quarter of 2015, the Austrian tax authority began an audit of the self-assessment period. The audit is expected to be completed during the fourth quarter of 2015.

Mr Green is of the opinion that a number of European countries will re-regulate and legislate for online gaming over the next few years. The company welcomes this development and, for some time now, has been preparing for a move towards re-regulated markets and the possible taxes and fees this may involve.

Parent Company's results

During the quarter, revenue for the Parent Company amounted to SEK 1.1 (0.8) million and profit to a negative SEK 6.4 (negative 6.1) million. Equity was SEK 676.6 million (692.1). The Parent Company provides internal administrative and management services to the Mr Green Group.

Ownership structure

The Parent Company's shares are listed on AktieTorget, Stockholm under the ticker MRG. On 30 September 2015, the company had 3,855 shareholders (2,933 at 30 June 2015). Major shareholders (owners with more than 10 per cent of the shares and votes) were Hans Fajerson and companies with 19.4 per cent, Henrik Berquist and companies with 18.7 per cent and Fredrik Sidfalk and companies with 12.0 per cent of the shares and votes.

Shares outstanding

The company holds no treasury shares. The total number of shares and votes outstanding in Mr Green & Co AB is 35,849,413.

In March 2014, 1,400,000 warrants were issued following a resolution passed on 19 March 2014 at the Extraordinary General Meeting. The exercise price was set at SEK 68 and the exercise period is 20 March 2017 to 20 April 2017.

During the period, a total of 160,000 warrants had been acquired by Niclas Enhörning, CEO of Mr Green & Co Technology AB, Michael Freudenthal, Chief Business Development Officer at Mr Green Ltd, Jan Tjernell, General

Counsel at Mr Green & Co AB and Frida Adrian, Director Investor Relations at Mr Green & Co AB. A total of 1,110,000 warrants had been acquired at 30 September 2015.

Significant events after the close of the period

The Board has tasked the management with investigating the possibility of listing the company's shares on Nasdaq Stockholm to attract a broader base of investors.

Risks and uncertainties

The Group operates in a legal environment with legal and regulatory risks where individual countries and international organisations are currently developing the rules of operation. As this progresses, it is probable that the Group will experience more stringent requirements in terms of compliance, laws and regulations as well as increased tax costs. The Group is continuously monitoring the situation and adjusting its offering and markets to manage this risk. In line with this practice, neither does the company market the website in the US nor accept players residing in the US.

There is also a trend in Europe concerning new procedures for gaming duties and VAT issues that will entail some form of impact on the company's operations. The company is monitoring developments closely and adapting its operations according to potential changes in conditions and endeavours to comply with all laws and regulations. However, it should be noted that there may be instances when local laws and regulations conflict with, for example, EU laws, which take precedence. In connection with such matters, the company engages the services of leading legal expertise and proceeds on the basis of the prudence principle, without renouncing commercial opportunities as a consequence. For a detailed description of risks and other uncertainties, refer to the 2014 Annual Report.

Related-party transactions

The company and/or its subsidiaries have service agreements with several companies, which are controlled by Board members. Transactions with related parties are priced at market rates. The total amount for services received during Q3 was SEK 0.5 (2.5) million.

Outlook

The company has decided not to publish any forecast.

Nomination Committee

The Nomination Committee ahead of the 2016 Annual General Meeting has been appointed in accordance with the resolution passed at the 2015 Annual General Meeting. The composition of the Nomination Committee is as follows:

Dimitrij Titov (Chairman)
Eva Lindqvist
Tommy Trollborg

Review

This report has been subject to review by the company's auditor.

Reporting calendar

Mr Green intends to publish financial reports as follows:

The year-end report for the full-year 2015 including the fourth quarter will be published on 19 February 2016.

The 2015 Annual report will be published on 23 March 2016.

The 2015 Annual General Meeting will be held on 21 April 2016.

Contacts

Per Norman, CEO
per.norman@mrgco.se
+46 (0) 722 30 9191

Simon Falk, CFO
simon.falk@mrgco.se
+46 (0) 70 525 0705

Frida Adrian, Director Investor Relations
frida.adrian@mrgco.se
+46 (0) 70 930 9324

Mr Green & Co AB (publ)

Sibyllegatan 17, SE-114 42 Stockholm, Sweden
Registered office: Stockholm, Sweden
Corporate registration number: 556883-1449
www.mrgco.se.

Stockholm, 6 November 2015

Henrik Bergquist
Board member

Andrea Gisle Joosen
Board member

Mikael Pawlo
Board member

Tommy Trollborg
Chairman

Per Norman
CEO

This interim report is a translation from the Swedish original.

REPORT OF REVIEW OF INTERIM FINANCIAL INFORMATION

Introduction

We have reviewed the condensed interim financial information (interim report) of Mr Green & Co AB as of 30 September 2015 and the nine-month period then ended. The board of directors and the CEO are responsible for the preparation and presentation of the interim financial information in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review.

Scope of Review

We conducted our review in accordance with the International Standard on Review Engagements ISRE 2410, *Review of Interim Report Performed by the Independent Auditor of the Entity*. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing, ISA, and other generally accepted auditing standards in Sweden.

The procedures performed in a review do not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim report is not prepared, in all material respects, in accordance with IAS 34 and the Swedish Annual Accounts Act, regarding the Group, and with the Swedish Annual Accounts Act, regarding the Parent Company.

Stockholm, 6 November 2015

Öhrlings PricewaterhouseCoopers AB

Bo Åsell
Authorized Public Accountant

Consolidated income statement

(SEK 000s)	2015 Jul-Sep	2014 Jul-Sep	2015 Jan-Sep	2014 Jan-Sep	2014 Jan-Dec
Game win	201 554	168 546	591 532	484 186	658 970
of which mobile*	62 625	36 339	166 434	96 781	138 904
Other revenue	0	0	0	395	398
Total revenue	201 554	168 546	591 532	484 581	659 368
Cost of sales	- 59 668	- 30 432	- 141 619	- 86 399	- 121 487
of which betting duties in Austria	- 17 317	-	- 17 317	-	-
of which betting duties in other markets	- 8 117	- 370	- 22 644	- 1 227	- 3 734
Work performed by the Group for its own use and capitalized	11 468	11 251	36 240	31 701	43 602
Marketing	- 56 596	- 58 821	- 213 981	- 180 461	- 262 439
Personnel costs	- 25 632	- 21 093	- 70 265	- 54 391	- 78 607
Other operating expenses	- 30 316	- 27 068	- 94 161	- 77 136	- 105 591
EBITDA before items affecting comparability	40 810	42 383	107 746	117 894	134 846
Items affecting comparability**	- 81 631	-	- 81 631	-	- 112 081
EBITDA	- 40 821	42 383	26 115	117 894	22 765
Depreciation and amortisation	- 16 001	- 13 976	- 53 046	- 38 650	- 53 968
Impairment	- 25 917	-	- 25 917	-	-
Earnings before interest and tax (EBIT)	- 82 739	28 407	- 52 848	79 244	- 31 203
Financial income	- 28	341	- 19	348	427
Financial cost	- 27	492	- 81	- 179	- 189
Profit (loss) before tax	- 82 794	29 240	- 52 948	79 414	- 30 965
Income tax	6 840	- 1 827	1 773	- 5 393	4 445
Profit (loss) for the period	- 75 954	27 413	- 51 175	74 020	- 26 520
<i>Result for the period attributable to:</i>					
- Owners	- 75 954	27 413	- 51 175	74 020	- 26 520
Capital investments	- 13 252	- 12 995	- 44 243	- 38 439	- 51 532
Weighted average number of shares	35 849 413	35 849 413	35 849 413	35 849 413	35 849 413
Earnings per share before/after dilution (SEK)	- 2.12	0.76	- 1.43	2.06	- 0.74
<i>Selected items in relation to revenue:</i>					
Cost of sales	- 29.6 %	- 18.1 %	- 23.9 %	- 17.8 %	- 18.4 %
Cost of sales excluding betting duties	- 17.0 %	- 17.8 %	- 17.2 %	- 17.6 %	- 17.9 %
Marketing	- 28.1 %	- 34.9 %	- 36.2 %	- 37.2 %	- 39.8 %
Personnel costs	- 12.7 %	- 12.5 %	- 11.9 %	- 11.2 %	- 11.9 %
Other operating expenses	- 15.0 %	- 16.1 %	- 15.9 %	- 15.9 %	- 16.0 %
EBITDA before items affecting comparability	20.2 %	25.1 %	18.2 %	24.3 %	20.5 %
Capital investments	- 6.6 %	- 7.7 %	- 7.5 %	- 7.9 %	- 7.8 %

* Of which mobile has been re-calculated to more accurately reflect the effects of bonuses and jackpots on mobile game win.
 ** Refer to page 16, for more information.

Consolidated statement of comprehensive income

(SEK 000s)	2015 Jul-Sep	2014 Jul-Sep	2015 Jan-Sep	2014 Jan-Sep	2014 Jan-Dec
Profit (loss) for the period	- 75 954	27 413	- 51 175	74 020	- 26 520
<i>Other comprehensive income:</i>					
Exchange-rate difference on consolidation	9 384	- 329	- 6 112	753	1 232
Exchange-rate difference from non-current assets	8 421	- 2 969	10 756	23 160	40 689
Comprehensive income for the period	- 58 148	24 114	- 46 530	97 932	15 402
<i>Comprehensive income attributable to:</i>					
- Owners	- 58 148	24 114	- 46 530	97 932	15 402
	- 58 148	24 114	- 46 530	97 932	15 402

Consolidated balance sheet

(SEK 000s)	2015 30 Sep	2014 30 Sep	2014 31 Dec
Customer contracts	-	12 263	7 197
Brand	299 301	290 852	298 700
Other intangible assets	81 761	103 623	106 988
Goodwill	514 613	494 411	507 753
Equipment	4 995	4 513	4 090
Non-current assets*	900 670	905 662	924 728
Other receivables	9 509	4 278	5 242
Prepaid expenses	11 969	7 203	5 821
Cash and cash equivalents	139 136	136 512	154 954
Current assets	160 614	147 993	166 017
Total assets	1 061 283	1 053 655	1 090 745
Share capital	35 849	35 849	35 849
Share premium reserve	680 773	680 806	680 806
Translation reserve	72 698	36 802	66 868
Retained earnings	- 144 463	67 097	- 45 500
Equity*	644 857	820 555	738 024
Deferred tax liability**	112 469	112 272	117 640
Provision game tax Austria	75 457	-	79 507
Non-current liabilities	187 926	112 272	197 146
Trade creditors	8 098	18 473	26 339
Customer balances	18 712	18 223	21 198
Other payables	13 336	14 460	10 262
Accruals	68 467	52 399	61 379
Provision game tax Austria	118 332	-	30 058
Current tax payable	1 556	17 273	6 339
Current liabilities	228 500	120 828	155 575
Total equity and liabilities	1 061 283	1 053 655	1 090 745

* Refer to page 16, for more information.

** The deferred tax liability originates from acquired customer contracts, brands and other intangible assets. The company's cash flow is only impacted by an amount totalling SEK 7.5 million.

Consolidated statement of changes in equity

(SEK 000s)	2015 Jul-Sep	2014 Jul-Sep	2015 Jan-Sep	2014 Jan-Sep	2014 Jan-Dec
Opening balance, total equity	702 964	796 366	738 025	768 620	768 620
Profit (loss) for the period	- 75 954	27 413	- 51 175	74 020	- 26 520
<i>Other comprehensive income:</i>					
Exchange-rate difference on consolidation	9 384	- 329	- 6 112	753	1 232
Exchange-rate difference from non-current assets	8 421	- 2 969	10 756	23 160	40 689
Total comprehensive income	- 58 148	24 114	- 46 530	97 932	15 402
<i>Transactions with owners:</i>					
- Proceeds from issue of warrants	42	74	- 33	607	607
- Dividend by redemption of shares	-	-	- 46 604	- 46 604	- 46 604
Total transactions with owners	42	74	- 46 638	- 45 997	- 45 997
Closing balance, total equity	644 857	820 555	644 857	820 555	738 024

Consolidated cash flow statement

(SEK 000s)	2015 Jul-Sep	2014 Jul-Sep	2015 Jan-Sep	2014 Jan-Sep	2014 Jan-Dec
Profit before tax	- 82 794	29 240	- 52 948	79 413	- 30 965
<i>Adjusted for:</i>					
- Depreciation and amortisation	41 918	13 976	78 963	38 650	53 968
- Net interest income/(expense)	8	- 833	- 36	- 69	- 238
- Net unrealised exchange-rate differences	8 201	132	414	186	28
- Provision game tax Austria	98 852	-	98 852	-	108 083
- Payment of accrued Austrian gaming tax	- 7 474	-	- 14 946	-	-
Changes in working capital	- 16 303	10 176	- 20 520	537	18 028
Income tax paid	- 650	- 1 362	- 6 430	- 1 588	- 1 625
Net interest received/(paid)	- 8	- 166	36	- 179	- 79
Cash flow from operating activities	41 750	51 163	83 385	116 850	147 200
<i>Cash flow from investing activities:</i>					
- Cash paid to acquire subsidiaries	-	-	- 8 044	- 6 601	- 6 601
- Cash acquired through acquisitions	-	-	-	969	969
- Capitalisation of internal developments	- 12 544	- 11 251	- 40 174	- 31 701	- 43 602
- Purchase of tangible and intangible fixed assets	- 708	- 1 744	- 4 069	- 6 738	- 7 930
Cash flow from investing activities	- 13 252	- 12 995	- 52 287	- 44 072	- 57 164
<i>Cash flow from financing activities:</i>					
- Repayment of loan balances	-	-	-	- 1 983	- 1 983
- Proceeds from issue of warrants	42	73	- 33	607	607
- Dividend by redemption of shares	-	-	- 46 604	- 46 604	- 46 604
Cash flow from financing activities	42	73	- 46 637	- 47 980	- 47 980
Change in cash and cash equivalents	28 539	38 241	- 15 539	24 798	42 056
Exchange-rate differences	- 2 470	- 531	- 279	547	1 731
Cash and cash equivalents at the beginning of the period	113 067	98 801	154 954	111 167	111 167
Cash and cash equivalents at the end of the period	139 136	136 512	139 136	136 512	154 954

Consolidated income statement – per quarter

(SEK 000s)	2015 Q3	2015 Q2	2015 Q1	2014 Q4	2014 Q3	2014 Q2	2014 Q1	2013 Q4
Game win	201 554	194 786	195 192	174 784	168 546	161 402	154 238	135 876
of which Mobile*	62 625	53 391	50 418	42 123	36 339	33 281	27 161	17 474
Other revenue	0	-	-	3	0	3	392	367
Total revenue	201 554	194 786	195 192	174 787	168 546	161 405	154 630	136 243
Cost of sales	- 59 668	- 40 671	- 41 280	- 35 088	- 30 432	- 28 832	- 27 135	- 24 290
of which betting duties in Austria	- 17 317	-	-	-	-	-	-	-
of which betting duties in other markets	- 8 117	- 7 735	- 6 792	- 2 507	- 370	- 288	- 569	- 301
Work performed by the Group for its own use and Capitalized	11 468	12 528	12 244	11 901	11 251	12 502	7 948	9 580
Marketing	- 56 596	- 67 176	- 90 209	- 81 978	- 58 821	- 59 274	- 62 366	- 64 954
Personell costs	- 25 632	- 23 528	- 21 105	- 24 216	- 21 093	- 17 604	- 15 694	- 13 841
Other operating expenses	- 30 316	- 33 425	- 30 420	- 28 454	- 27 068	- 29 711	- 20 358	- 24 021
EBITDA before items affecting comparability	40 810	42 514	24 422	16 952	42 383	38 486	37 025	18 717
Items affecting comparability**	- 81 631	-	-	- 112 081	-	-	-	-
EBITDA	- 40 821	42 514	24 422	- 95 129	42 383	38 486	37 025	18 717
Depreciation and amortisation	- 16 001	- 17 561	- 19 484	- 15 318	- 13 976	- 12 996	- 11 678	- 12 139
Impairment	- 25 917	-	-	-	-	-	-	-
Earnings before interest and tax (EBIT)	- 82 739	24 953	4 938	- 110 447	28 407	25 490	25 347	6 578
Financial income	- 28	2	7	79	341	3	4	62
Financial costs	- 27	- 46	- 7	- 10	492	- 345	- 326	- 322
Profit (loss) before tax	- 82 794	24 909	4 938	- 110 378	29 240	25 148	25 025	6 318
Income tax	6 840	- 4 852	- 216	9 838	- 1 827	- 1 921	- 1 645	507
Profit (loss) for the period	- 75 954	20 057	4 722	- 100 540	27 413	23 227	23 380	6 825
Capital investments	- 13 252	- 17 469	- 14 547	- 13 093	- 12 995	- 15 579	- 9 865	- 10 515
Number of shares	35 849 413	35 849 413	35 849 413	35 849 413	35 849 413	35 849 413	35 849 413	35 849 413
Earnings per share (SEK)	- 2.12	0.56	0.13	- 2.80	0.76	0.65	0.65	0.19
<i>Selected items in relation to revenue, active customers and deposits:</i>								
Cost of sales	- 29.6 %	- 20.9 %	- 21.1 %	- 20.1 %	- 18.1 %	- 17.9 %	- 17.5 %	- 17.8 %
Cost of sales excluding betting duties	- 17.0 %	- 16.9 %	- 17.7 %	- 18.6 %	- 17.8 %	- 17.7 %	- 17.2 %	- 17.6 %
Marketing	- 28.1 %	- 34.5 %	- 46.2 %	- 46.9 %	- 34.9 %	- 36.7 %	- 40.3 %	- 47.7 %
Personell costs	- 12.7 %	- 12.1 %	- 10.8 %	- 13.9 %	- 12.5 %	- 10.9 %	- 10.1 %	- 10.2 %
Other operating expenses	- 15.0 %	- 17.2 %	- 15.6 %	- 16.3 %	- 16.1 %	- 18.4 %	- 13.2 %	- 17.6 %
EBITDA before items affecting comparability	20.2 %	21.8 %	12.5 %	9.7 %	25.1 %	23.8 %	23.9 %	13.7 %
Capital investments	- 6.6 %	- 9.0 %	- 7.5 %	- 7.5 %	- 7.7 %	- 9.7 %	- 6.4 %	- 7.7 %
Active customers	73 689	73 279	86 134	80 655	66 266	63 110	72 503	85 887
Deposits	567 795	550 553	537 220	484 792	421 926	407 855	391 064	347 770

* Of which mobile has been re-calculated to more accurately reflect the effects of bonuses and jackpots on mobile game win.
 ** Refer to page 16, for more information.

Income statement parent company

(SEK 000s)	2015 Jul-Sep	2014 Jul-Sep	2015 Jan-Sep	2014 Jan-Sep	2014 Jan-Dec
Revenue	1 107	807	3 321	1 885	2 908
Expenses	- 6 942	- 6 576	- 24 911	- 20 833	- 27 963
EBITDA	- 5 835	- 5 769	- 21 590	- 18 948	- 25 055
Dividend, financial net, depreciation	- 573	- 301	- 3 421	- 939	61 330
Profit (loss) for the period	- 6 408	- 6 070	- 25 010	- 19 887	36 275

Balance sheet parent company

(SEK 000s)	2015 30 Sep	2014 30 Sep	2014 31 Dec
Non-current assets	711 380	709 116	710 764
Current assets	3 453	6 463	45 538
Total assets	714 833	715 579	756 302
Restricted equity	35 849	35 849	35 849
Non-restricted equity	640 761	656 247	712 408
Current liabilities	38 223	23 483	8 045
Total equity and liabilities	714 833	715 579	756 302

ACCOUNTING POLICIES

The consolidated financial statements on the following pages of this interim report were prepared in accordance with IFRS as adopted by the EU, applying IAS 34, Interim Financial Reporting. For the Parent Company, the interim report was prepared in accordance with the Swedish Financial Reporting Board's recommendation RFR 2, applying Chapter 9 of the Annual Accounts Act, Interim reports. With the exception of the disclosures made regarding non-current assets, no new accounting policies applicable as of 2015 or voluntary amendments have changed the Group's or the Parent Company's accounting policies and calculation methods compared with the most recent annual report. No new accounting policies with prospective application have been applied in advance.

NON-CURRENT ASSETS

In accordance with IAS 21, non-current assets were translated from EUR to SEK at the closing-day rate. Following on from this, a correction of an error in the Group's non-current assets was carried out in the third quarter. This resulted in customer contracts, brands, other intangible assets and goodwill in SEK increasing SEK 79.8 million, which was offset in the translation reserve in equity and under deferred tax liabilities. The impact on non-current assets in the third quarter was SEK 20.0 million. The comparative periods have been translated in a corresponding manner using the applicable closing-day rates.

Other intangible assets declined during the third quarter of 2015 as a result of a SEK 25.9 million impairment pertaining to Social Thrills. The impairment had no impact on cash flow.

ITEMS AFFECTING COMPARABILITY

Pertains to items of a non-recurring nature or that do not directly relate to the Group's normal operations. The reporting of such items together with other items in the income statement would impede the comparison with other periods and, for an outsider, make it more difficult to assess the Group's performance.

Items affecting comparability (SEK -000s)	2015 Q3	2014 Full year
Adjusted provision, self-assessment period, Austria	24,431	108,083
Ongoing provision, Austria Sep 2014-Jun 2015	57,200	-
Restructuring costs	-	3,998
Total items affecting comparability	81 631	112 081

FINANCIAL INSTRUMENTS – FAIR VALUES

All of Mr Green's financial instruments, for which the fair value can be reliably established, are short-term in nature and the recognised values represent reasonable approximations of their fair values.

DEFINITIONS

Active customers

A customer is defined as active after gaming with real money during the period, through deposit in the customer's account, but also after playing with winnings of real money after free spins and/or bonuses provided by Mr Green to the customer.

Average number of employees

Average number of employees during the period expressed as full time equivalent (FTEs).

Average number of shares outstanding

Weighted average number of shares outstanding during the period, taking into account the bonus issue and new share issues.

Deposits

Funds deposited in customers' accounts.

Earnings per share

Income after tax, divided by the weighted average number of shares outstanding during the period.

EBIT

Earnings before interest and tax.

EBITDA

Earnings before interest and tax, depreciation, amortisation and impairment.

Equity per share

Equity in relation to the number of shares outstanding at the end of the period.

Game win

The total revenue from customers on all games less all winnings payable to players, bonuses allocated and jackpot contributions.

Items affecting comparability

Pertains to items of a non-recurring nature or that do not directly relate to the group's normal operations. The reporting of such items together with other items in the income statement would impede the comparison with other periods and, for an outsider, make it more difficult to assess the group's performance.

Number of employees at the end of the period

Number of employees at the end of the last month of the period.

Number of (registered) shareholders

Number of shareholders directly registered and shareholders listed through a nominee in the shareholders' register kept by Euroclear Sweden AB.

Owners

Owners refers to the Parent Company's shareholders.