



D. CARNEGIE & CO.

Press release, 14 April 2016

D. Carnegie & Co has issued bonds of MSEK 1,000

D. Carnegie & Co AB (publ) – listed on Nasdaq Stockholm – has issued senior unsecured bonds in the amount of MSEK 1,000 with a tenor of three years. The bonds will carry a floating interest rate of 3m STIBOR + 400 basis points with final maturity in April 2019. The framework amount of the bonds is MSEK 1,000.

The proceeds from the issue, together with the proceeds of 474 MSEK before transaction costs from the equity issue which was conducted on 5 April 2016, will as previously announced be used for repayment of convertible subordinated loans (including payment of a market-based compensation for the option value related to the convertible subordinated loans) to Svensk Bolig Holding AB and repayment of a vendor note to Svensk Bolig Holding AB.

D. Carnegie & Co will apply for the bonds to be listed on Nasdaq Stockholm.

Swedbank AB (publ) has acted as sole financial advisor and arranger in connection with the bond issue.

For more information, please contact:

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information pursuant to the Securities Markets Act and/or the Financial Instruments Trading Act. The information was submitted for publication at 09:00 a.m. CEST 14 April 2016.