



The Offer is not being made, and this press release may not be distributed, directly or indirectly, in or into, nor will any tender of shares be accepted from or on behalf of holders in, Australia, Canada, Hong Kong, Japan, New Zealand, South Africa or the United States or any other jurisdiction in which the making of the Offer, the distribution of this press release or the acceptance of any tender of shares would contravene applicable laws or regulations or require further offer documents, filings or other measures in addition to those required under Swedish law.

Press release, May 4, 2017

Offer document regarding Advania's offer to the shareholders of Caperio Holding made public

Advania Holding AB ("**Advania**"), a company indirectly owned by Advania Invest AB ("**Advania Invest**"), announced on 27 April 2017 a recommended cash offer to the shareholders of Caperio Holding AB (publ) ("**Caperio**") (the "**Offer**").

The offer document regarding the Offer has now been finalized and was made public today.

The offer document together with the acceptance form are available on Advania's website (www.advania.com/offer) and Mangold Fondkommission AB's website (www.mangold.se/aktuella-emissioner/) and will be distributed to shareholders of Caperio whose shares were directly registered with Euroclear Sweden AB on 4 May 2017.

The acceptance period for the Offer commences on 5 May 2017 and ends on 29 May 2017.

Settlement will begin as soon as Advania has announced that the conditions for the Offer have been satisfied or that Advania has otherwise resolved to complete the Offer. Assuming that such an announcement is made no later than around 31 May 2017, settlement is expected to begin around 2 June 2017.

Advania reserves the right to extend the acceptance period for the Offer and to postpone the settlement date.

Further information

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For information and documentation regarding the Offer: www.advania.com/offer

This press release was submitted for publication on 4 May 2017 at 05:31 p.m. (CET).

Important notice

This is a translation of the original Swedish language press release. In the event of discrepancies, the original Swedish wording shall prevail.

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Statements in this press release relating to future status or circumstances, including statements regarding future performance, growth and other trend projections and the other benefits of the Offer, are forward-looking statements. These statements may generally, but not always, be identified by the use of words such as “anticipates”, “intends”, “expects”, “believes”, or similar expressions. By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future. There can be no assurance that actual results will not differ materially from those expressed or implied by these forward-looking statements due to many factors, many of which are outside the control of Advania and Caperio. Any such forward-looking statements speak only as of the date on which they are made and Advania has no obligation (and undertakes no such obligation) to update or revise any of them, whether as a result of new information, future events or otherwise, except for in accordance with applicable laws and regulations.