
PRESSRELEASE

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Intrum Justitia may be required to disclose the information provided herein pursuant to the Swedish Securities Markets Act and/or the Swedish Financial Instruments Trading Act. The information was provided for public release on Thursday July 11, 2014 at 13:10 p.m. CET.

Intrum Justitia adjusts its bank financing

Intrum Justitia has renegotiated the Group's bank financing. The main changes are summarized below:

- Previous bank loans, consisting of one facility of SEK 4 billion and one facility of SEK 1 billion, is now combined to one facility of SEK 5 billion. The new bank loan, similarly to the previous loans, is a revolving credit facility with Swedbank and Nordea, on market terms with regard to borrowing costs and in other regards on similar terms as the previous loans.
- The maturity structure has been changed. The previous loans matured by SEK 2 billion in 2015, SEK 2 billion in 2016 and SEK 1 billion in 2017. For the new loan, SEK 2 billion matures in 2017, SEK 2 billion in 2018 and SEK 1 billion in 2019.
- The previous loan facilities entailed a limit on the long-term loan financing Intrum Justitia could raise of SEK 8 billion. The new loan agreement allows the Group to raise long-term financing of up to SEK 10 billion.

Consequently, Intrum Justitia's total long-term loan financing consists of confirmed loan facilities from banks of SEK 5 billion and bond loans of SEK 3 billion within the framework of an MTN program of up to SEK 5 billion. The Group also has a commercial paper program for short-term financing of up to SEK 1.5 billion.

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