

Cidron Delfi Intressenter AB (publ) publishes prospectus and applies for listing of its note loan on NASDAQ OMX Stockholm

On 27 November 2012, Orc Group AB's parent company, Cidron Delfi Intressenter AB (publ) ("**Cidron Delfi Intressenter**"), issued five-year notes in the total aggregate amount of EUR 60 million with a fixed annual coupon of 8.5 per cent. paid semi-annually.

Cidron Delfi Intressenter has prepared a prospectus for the purpose of an admission to trading of the note loan on the regulated market of NASDAQ OMX Stockholm. The prospectus has today been approved by the Swedish Financial Supervisory Authority and Cidron Delfi Intressenter has applied for admission to trading of the note loan with an expected first day of trading on or around 8 March 2013.

The prospectus is available on the website www.orc-group.com.

This announcement is not in any way an offer to subscribe or acquire the notes or any other security in Cidron Delfi Intressenter.

For further information, please contact:

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About Orc

Orc is a leading provider of technology and services for the global financial industry. Since 1987, Orc delivers trading and market access solutions used by proprietary trading and market making firms, investment banks, hedge funds and brokerage houses worldwide.

Orc develops and provides the tools needed for running profitable trading or brokerage businesses in today's competitive and ever-changing markets.

With market presence in all major global financial centers, Orc provides sales and support services from its offices across EMEA, the Americas and the Asia-Pacific regions.

Orc is owned by Cidron Delfi Intressenter AB, which is in turn owned by Nordic Capital Fund VII.

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N.B. The English text is a translation of the Swedish text. In case of discrepancy between the Swedish and the English text the Swedish version shall prevail.