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Press release
16-12-2015

Rejlers AB explores the possibility to carry out a directed share issue of maximum 600.000 B shares

Rejlers AB has, pursuant to the authority granted to the board of directors by Rejler's annual general meeting held on May 4 2015, instructed Skandinaviska Enskilda Banken AB ("SEB") to explore the possibility to carry out a directed share issue of maximum 600.000 B shares, through a so called accelerated book building procedure (the "Share Issue").

The Company intends to use the proceeds from the Share Issue to partly refinance loans raised in connection with the acquisition of Orbion Consulting AB (name now changed to Rejlers TeleCom Consulting AB). The reason for deviating from the shareholders' preferential rights is, apart from the above mentioned reason, to carry out the capital raising in a cost- and time efficient way, which the board of directors considers is in the Company's interest.

SEB is acting as financial advisor and Advokatfirman Delphi is acting as legal advisor in connection with the Share Issue.

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Rejlers discloses the information provided herein pursuant to the Securities Markets Act and/or the Financial Instruments Trading Act. The information was submitted for publication at 17.30 pm on December 16th 2015.