

Polygon publishes prospectus

As previously disclosed, Polygon AB (publ) ("Polygon") has issued EUR 210 million senior secured notes (ISIN SE0010830950) (the "Notes"). The Notes, maturing in February 2023, will bear a fixed rate coupon at 4.000 per cent. per annum, with interest paid semi-annually.

In connection with the listing of the Notes on Nasdaq Stockholm, Polygon has prepared a prospectus which has been approved by the Swedish Financial Supervisory Authority (the "SFSA"). The prospectus is available at SFSA's (www.fi.se) and Polygon's respective websites.

For more information, please contact:

Mats Norberg, Chief Financial Officer, mats.norberg@polygongroup.com, +46 70 331 65 71

The information above has been published pursuant to the Swedish Financial Instruments Trading Act (Sw. lagen (1991:980) om handel med finansiella instrument). The information was submitted for publication, through the agency of the contact persons set out above, at 08.00 CET on 29 March 2018.

Polygon is a Global Expert and the European market leader in Property Damage Control. On 3 continents and in 13 countries, our more than 3,000 employees prevent, control and mitigate the effects of water, fire and climate. Our innovative and tailor-made solutions combine people, knowledge and technology for a wide range of customer segments.