

## Press release

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### **Polygon AB publishes prospectus**

As previously disclosed Polygon AB (the "**Company**") has successfully completed a subsequent issue of EUR 60,000,000 3M EURIBOR + 5.00% notes (the "**Subsequent Notes**") which will be issued in denominations of EUR 100,000 under the terms and conditions of the up to EUR 180,000,000 senior secured floating rate notes (ISIN SE0005878535) originally dated 14 April 2014 and as amended 29 June 2016 and as amended and restated on 26 October 2016 (the "**Terms and Conditions**").

In connection with the listing of the Subsequent Notes on Nasdaq Stockholm the Company has prepared a prospectus which has been approved by the Swedish Financial Supervisory Authority. The prospectus is available at the Company's website.

#### **For further information, please contact:**

Mats Norberg + 46 (0) 70 331 65 71  
mats.norberg@polygongroup.com or

Rolf Edman +46 (0) 70 626 63 08  
rolf.edman@polygongroup.com

*The information above has been published pursuant to the Swedish Financial Instruments Trading Act (Sw. lagen (1991:980) om handel med finansiella instrument). The information was submitted for publication, through the agency of the contact persons set out above, at [●] CET on 31 October 2016.*

Polygon is the global expert in property damage control and climate solutions.  
We prevent, mitigate and control the effects of water, fire and climate by  
creating solutions through a combination of people, knowledge and technology.

**Polygon AB**  
Sveavägen 9  
SE-111 57 Stockholm  
www.polygongroup.com