

Segment reporting Peab Group Q1-Q4 2011

Net sales	Jan-Mar/2011			Apr-Jun/2011			Jan-Jun/2011			Jul-Sep/2011			Jan-Sep/2011			Oct-Dec/2011			Full year 2011		
	Previously reported	Restatement	After restatement																		
<b>MSEK</b>																					
Construction	6,119	-30	6,089	6,747	-25	6,722	12,866	-55	12,811	6,035	-37	5,998	18,901	-92	18,809	9,066	-53	9,013	27,967	-145	27,822
Civil Engineering	2,376		2,376	2,930		2,930	5,306		5,306	2,835		2,835	8,141		8,141	3,413		3,413	11,554		11,554
Industry	1,689		1,689	2,675		2,675	4,364		4,364	3,023		3,023	7,387		7,387	3,017		3,017	10,404		10,404
Property Development	0	40	40	0	37	37	0	77	77	0	47	47	0	124	124	0	65	65	0	189	189
Group functions	38	-10	28	56	-12	44	94	-22	72	38	-10	28	132	-32	100	44	-12	32	176	-44	132
Eliminations	-1,425		-1,425	-1,315		-1,315	-2,740		-2,740	-1,461		-1,461	-4,201		-4,201	-1,885		-1,885	-6,086		-6,086
<b>Operative</b>	<b>8,797</b>	<b>0</b>	<b>8,797</b>	<b>11,093</b>	<b>0</b>	<b>11,093</b>	<b>19,890</b>	<b>0</b>	<b>19,890</b>	<b>10,470</b>	<b>0</b>	<b>10,470</b>	<b>30,360</b>	<b>0</b>	<b>30,360</b>	<b>13,655</b>	<b>0</b>	<b>13,655</b>	<b>44,015</b>	<b>0</b>	<b>44,015</b>
Adjustment housing reporting	-89		-89	-63		-63	-152		-152	87		87	-65		-65	-411		-411	-476		-476
<b>Legal</b>	<b>8,708</b>	<b>0</b>	<b>8,708</b>	<b>11,030</b>	<b>0</b>	<b>11,030</b>	<b>19,738</b>	<b>0</b>	<b>19,738</b>	<b>10,557</b>	<b>0</b>	<b>10,557</b>	<b>30,295</b>	<b>0</b>	<b>30,295</b>	<b>13,244</b>	<b>0</b>	<b>13,244</b>	<b>43,539</b>	<b>0</b>	<b>43,539</b>
<b>Operating profit</b>																					
<b>MSEK</b>																					
Construction	132	7	139	144	-2	142	276	5	281	105	-6	99	381	-1	380	218	2	220	599	1	600
Civil Engineering	38		38	115		115	153		153	109		109	262		262	128		128	390		390
Industry	-1		-1	196		196	195		195	269		269	464		464	229		229	693		693
Property Development	0	5	5	0	4	4	0	9	9	0	13	13	0	22	22	0	9	9	0	31	31
Group functions	-67	-10	-77	-37	6	-31	-104	-4	-108	-41	-3	-44	-145	-7	-152	-54	-4	-58	-199	-11	-210
Eliminations		-2	-2	0	-8	-8		-10	-10	0	-4	-4		-14	-14	0	-7	-7		-21	-21
<b>Operative</b>	<b>102</b>	<b>0</b>	<b>102</b>	<b>418</b>	<b>0</b>	<b>418</b>	<b>520</b>	<b>0</b>	<b>520</b>	<b>442</b>	<b>0</b>	<b>442</b>	<b>962</b>	<b>0</b>	<b>962</b>	<b>521</b>	<b>0</b>	<b>521</b>	<b>1,483</b>	<b>0</b>	<b>1,483</b>
Adjustment housing reporting	12		12	9		9	21		21	18		18	39		39	-17		-17	22		22
<b>Legal</b>	<b>114</b>	<b>0</b>	<b>114</b>	<b>427</b>	<b>0</b>	<b>427</b>	<b>541</b>	<b>0</b>	<b>541</b>	<b>460</b>	<b>0</b>	<b>460</b>	<b>1,001</b>	<b>0</b>	<b>1,001</b>	<b>504</b>	<b>0</b>	<b>504</b>	<b>1,505</b>	<b>0</b>	<b>1,505</b>
<b>Operating margin</b>																					
<b>MSEK</b>																					
Construction	2.2%		2.3%	2.1%		2.1%	2.1%		2.2%	1.7%		1.7%	2.0%		2.0%	2.4%		2.4%	2.1%		2.2%
Civil Engineering	1.6%		1.6%	3.9%		3.9%	2.9%		2.9%	3.8%		3.8%	3.2%		3.2%	3.8%		3.8%	3.4%		3.4%
Industry	-0.1%		-0.1%	7.3%		7.3%	4.5%		4.5%	8.9%		8.9%	6.3%		6.3%	7.6%		7.6%	6.7%		6.7%
Property Development			12.5%			10.8%			11.7%			27.7%			17.7%			13.8%			16.4%
Group functions																					
Eliminations																					
<b>Operative</b>	<b>1.2%</b>		<b>1.2%</b>	<b>3.8%</b>		<b>3.8%</b>	<b>2.6%</b>		<b>2.6%</b>	<b>4.2%</b>		<b>4.2%</b>	<b>3.2%</b>		<b>3.2%</b>	<b>3.8%</b>		<b>3.8%</b>	<b>3.4%</b>		<b>3.4%</b>
Adjustment housing reporting																					
<b>Legal</b>	<b>1.3%</b>		<b>1.3%</b>	<b>3.9%</b>		<b>3.9%</b>	<b>2.7%</b>		<b>2.7%</b>	<b>4.4%</b>		<b>4.4%</b>	<b>3.3%</b>		<b>3.3%</b>	<b>3.8%</b>		<b>3.8%</b>	<b>3.5%</b>		<b>3.5%</b>