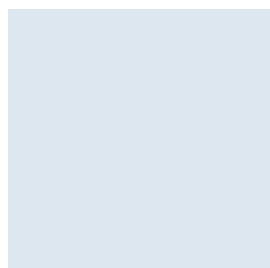
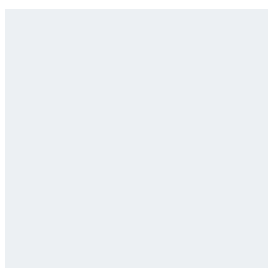
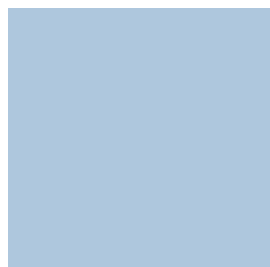
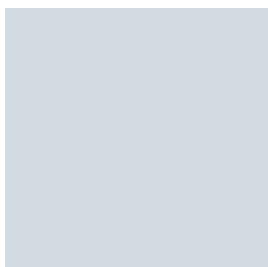


ADDTECH



INTERIM REPORT

Q1 **Q2** Q3 Q4

1 APRIL – 30 SEPTEMBER 2009

INTERIM REPORT 1 APRIL – 30 SEPTEMBER 2009 (6 MONTHS)

- Revenue decreased 20 percent, to SEK 1,776 million (2,210).
- Operating profit decreased 55 percent to SEK 95 million (213).
- During the second quarter, revenue decreased 22 percent to SEK 825 million (1,056) and operating profit by 58 percent to SEK 41 million (97).
- Profit after financial items decreased to SEK 87 million (205) and profit after taxes amounted to SEK 64 million (152).
- Earnings per share amounted to SEK 2.85 (6.80). For the most recent 12-month period, earnings per share was SEK 8.10 (13.45).
- Cash flow from operations totalled SEK 123 million (112). For the most recent 12-month period, cash flow per share was SEK 14.40 (15.45).
- The Group's financial net debt excluding pension liability, decreased by SEK 212 million to SEK 128 million (340) during the most recent 12-month period.
- The return on equity was 23 percent, and the equity ratio was 41 percent.

The Addtech Group's revenue for the first six months of the financial year decreased 20 percent to SEK 1,776 (2,210). During the second quarter (July-September) revenue decreased 22 percent to SEK 825 million (1,056). Adjusted for acquisitions and disposals, and taking currency effects arising from translation of foreign units into account, the decrease in revenue was 23 percent during the interim period April – September as well as during the most recent quarter. The currency effects arising from translation of foreign units affected revenue and operating profit positively by SEK 75 million respectively by SEK 2 million.

Demand from Nordic manufacturing companies, especially in the vehicle, paper and pulp, and engineering industries, remained weak during the period. The business climate is stable, though, for the Group's operations aimed at customer segments such as health care, medical technology and energy. Business conditions during the second quarter on the whole resembled the situation during the first. Consequently no major recovery in demand has been seen so far among the Group's industrial customers, though these sectors have likely bottomed out.

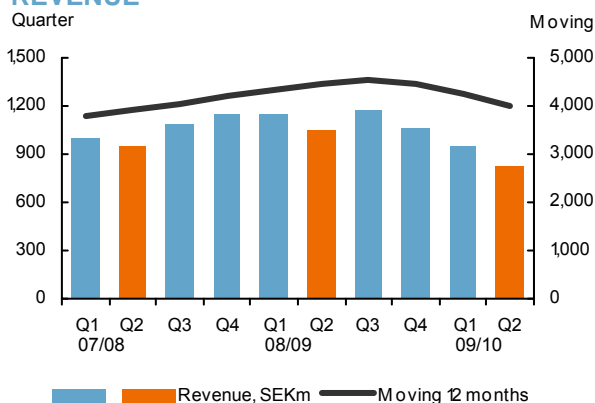
During the past year, the Group has worked intensively on measures that affect the working capital and cost situation in operations that

suffered from the less favourable business climate. These measures had a positive effect on profit during the period at the same time as additional measures were implemented. One result of such measures has been the departure of almost 20 percent of the Group's employees since September 2008. The current organisation is well equipped to capitalise on opportunities when the Group's markets mend.

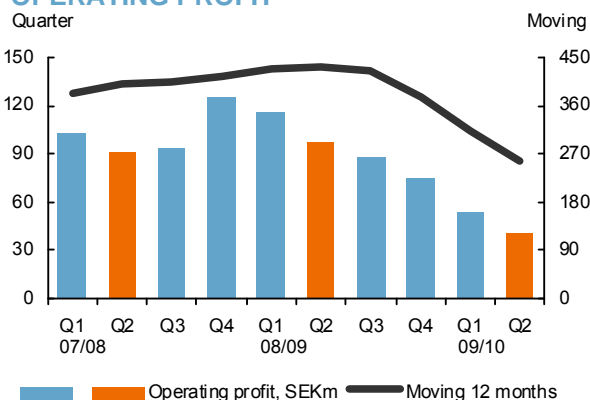
Operating profit decreased 55 percent during the interim period to SEK 95 million (213) and operating margin reached 5.3 percent (9.6). The operating margin before amortisation of intangible non-current assets amounted to 6.4 percent (10.4). Net financial items amounted to SEK -8 million (-8) and profit after financial items decreased 58 percent to SEK 87 million (205). During the second quarter, operating profit decreased 58 percent to SEK 41 million (97), and profit after financial items to SEK 37 million (94),

Profit after taxes decreased 58 percent during the period to SEK 64 million (152), and earnings per share decreased to SEK 2.85 (6.80). The effective tax rate reached 26.4 percent (25.9).

REVENUE



OPERATING PROFIT



BUSINESS AREAS

ADDTech COMPONENTS

Addtech Components markets and sells components and sub-systems in mechanics, electro-mechanics and hydraulics to customers in the manufacturing industry.

| COMPONENTS | 3 months ending | | 6 months ending | | 12 months ending | |
|------------------------|-----------------|------------|-----------------|------------|------------------|------------|
| | 30 Sep. 09 | 30 Sep. 08 | 30 Sep. 09 | 30 Sep. 08 | 30 Sep. 09 | 31 Mar. 09 |
| Revenue, SEKm | 204 | 259 | 429 | 561 | 974 | 1,106 |
| Operating profit, SEKm | 6 | 25 | 13 | 56 | 47 | 90 |
| Operating margin, % | 2.9 | 9.7 | 3.0 | 10.0 | 4.8 | 8.1 |

Addtech Components revenue decreased to SEK 429 million (561). Operating profit decreased to SEK 13 million (56). Business conditions for operations aimed at the Nordic engineering industry remained weak during the period. Demand from the vehicle segment stayed at historically low levels, while the business climate was stable for products and solutions for customers in medical technology and energy-related businesses. On the whole, demand for the business area's products and solutions stabilised at the end of the period.

ADDTech ENERGY & EQUIPMENT

Addtech Energy & Equipment markets and sells battery solutions, products for power transmission, and equipment and material for industrial production processes. Its customers are in the commercial vehicle industry, the energy and telecom sectors, and in engineering.

| ENERGY & EQUIPMENT | 3 months ending | | 6 months ending | | 12 months ending | |
|------------------------|-----------------|------------|-----------------|------------|------------------|------------|
| | 30 Sep. 09 | 30 Sep. 08 | 30 Sep. 09 | 30 Sep. 08 | 30 Sep. 09 | 31 Mar. 09 |
| Revenue, SEKm | 164 | 215 | 358 | 441 | 805 | 888 |
| Operating profit, SEKm | 14 | 25 | 33 | 48 | 70 | 85 |
| Operating margin, % | 8.5 | 11.6 | 9.2 | 10.9 | 8.7 | 9.6 |

Addtech Energy & Equipment's revenue amounted to SEK 358 million (441). Operating profit amounted to SEK 33 million (48). The business climate for industrial battery solutions steadied slightly at the end of the period, and demand remained favourable for battery solutions for other market segments as well as for power transmission products. In contrast, business conditions were weak during the quarter for equipment and consumables for industrial production processes and for electrical power products for the construction and property market, which affected the overall development of this business area.

ADDTech INDUSTRIAL SOLUTIONS

Addtech Industrial Solutions markets and sells machinery components, automation solutions, polymer products and customised products in electro-mechanics and circuitry. Own-brand products are marketed and sold to local and global industrial customers.

| INDUSTRIAL SOLUTIONS | 3 months ending | | 6 months ending | | 12 months ending | |
|------------------------|-----------------|------------|-----------------|------------|------------------|------------|
| | 30 Sep. 09 | 30 Sep. 08 | 30 Sep. 09 | 30 Sep. 08 | 30 Sep. 09 | 31 Mar. 09 |
| Revenue, SEKm | 274 | 408 | 576 | 830 | 1,370 | 1,624 |
| Operating profit, SEKm | 10 | 39 | 21 | 81 | 69 | 129 |
| Operating margin, % | 3.6 | 9.6 | 3.6 | 9.8 | 5.0 | 7.9 |

Addtech Industrial Solutions revenue decreased to SEK 576 million (830). Operating profit decreased to SEK 21 million (81). During the period, demand from Nordic manufacturing companies was weak, especially in the vehicle, paper and pulp, and engineering industries, as these customers' business volumes continued to decline. In contrast, business conditions among customers in medical technology and energy remained stable. Demand for products for the aftermarket improved slightly towards the end of the period, while sales of production components to manufacturing companies decreased.

ADDTech LIFE SCIENCE

Addtech Life Science markets and sells instruments and consumables to laboratories in health care and research, diagnostics equipment for the health care sector and process and analytical equipment for industry.

| LIFE SCIENCE | 3 months ending | | 6 months ending | | 12 months ending | |
|------------------------|-----------------|------------|-----------------|------------|------------------|------------|
| | 30 Sep. 09 | 30 Sep. 08 | 30 Sep. 09 | 30 Sep. 08 | 30 Sep. 09 | 31 Mar. 09 |
| Revenue, SEKm | 185 | 177 | 417 | 385 | 873 | 841 |
| Operating profit, SEKm | 12 | 12 | 34 | 36 | 72 | 74 |
| Operating margin, % | 6.5 | 6.8 | 8.2 | 9.4 | 8.2 | 8.8 |

Revenue for Addtech Life Science increased to SEK 417 million (385). Operating profit amounted to SEK 34 million (36). Demand from the Nordic health care sector for diagnostic equipment and consumables remained robust during the period, while activity in the market for more general laboratory equipment was affected by investment restraint in the market. During the period, sales of instrument and analysis equipment were generally stable.

PROFITABILITY

Return on capital employed was 23 percent (39), and return on equity was 23 percent (46).

FINANCIAL POSITION AND CASH FLOW

The equity ratio at the end of the period stood at 41 percent (30). Equity per share, excluding minority interest, amounted to SEK 33.80 (29.60). At the end of the period, the Group's financial net debt amounted to SEK 319 million (522), including pension liability of SEK 191 million (182). Net debt in relation to operating profit with amortisation and depreciation added back (EBITDA) amounted to 1.1 (1.0). The net debt/equity ratio stood at 0.4 (0.8).

Cash and cash equivalents, consisting of cash and bank balances, together with granted but unused credit totalled SEK 623 million (388) at 30 September 2009.

Cash flow from operating activities amounted to SEK 123 million (112) during the period. Investments in non-current assets were SEK 16 million (30) and company acquisitions (settlement of additional purchase prices for acquisitions implemented in previous years) totalled SEK 5 million (97). Divestments of non-current assets totalled SEK 7 million (7), essentially consisting of the sale of a small office building.

During the most recent quarter, a dividend of SEK 5.00 per share was paid, totalling SEK 111 million.

EMPLOYEES

At the end of the period the number of employees was 1,293, which can be compared to 1,426 at the beginning of the financial year. The average number of employees during the most recent 12-month period was 1,436 (1,477).

OWNERSHIP STRUCTURE

Share capital amounted at the end of the period to SEK 51.1 million. Distribution based on class of share was as follows:

| Class of share | Shares outstanding |
|--|--------------------|
| Class A shares | 1,102,470 |
| Class B shares | 21,630,362 |
| Total number of shares outstanding before repurchases | 22,732,832 |
| Repurchased class B shares | -521,900 |
| Total number of shares outstanding after repurchases | 22,210,932 |

During the period no Addtech shares have been repurchased. The 521,900 class B shares held in treasury correspond to 2.3 percent of the total number of shares outstanding and 1.6 percent of the votes. The average acquisition cost for repurchased shares was SEK 101 per share. The last price paid for the Addtech share on 27 October 2009 was SEK 104.00. The average number of shares held in treasury during the period was 589,067 (1,471,437).

During the current financial year 115,500 personnel options have been exercised, to acquire 115,500 class B shares. Upon full exercise of the personnel option programme, which remains in force through 18 February 2010, the number of class B shares outstanding would increase by 166,900. This corresponds to 0.8 percent of the number of shares outstanding and 0.5 percent of the number of votes. A total of 166,900 of the repurchased shares held in treasury secure the Company's undertaking to holders of personnel options and were acquired during 2001 at an average price of SEK 34.80. This can be compared with the redemption price of SEK 44.80

In accordance with a resolution of the August 2009 Annual General Meeting, 22 members of senior management were offered to acquire 236,000 call options on class B shares repurchased by the Company. The scheme was fully subscribed and, if all options are exercised, will increase the number of outstanding class B shares by 236,000, corresponding to 1.1 percent of the total number of shares outstanding and 0.7 percent of the votes. The call options were transferred at a price of SEK 9.20 per option, equivalent to the fair value of the options based on an independent valuation. The redemption price of the call options is SEK 127.70, corresponding to 120% of the average share price during the period 31 August – 11 September 2009.

ACQUISITIONS

No acquisitions took place during the period.

ACCOUNTING POLICIES

This interim report was prepared as per IFRS and IAS 34 Interim Financial Reporting. The accounting policies and basis for calculations applied in the latest annual report were also used here, except for certain new standards and interpretations that have been applied since 1 April 2009. The amended version of IAS 1 Presentation of Financial Statements means that items recognised directly in equity not attributable to transactions with owners are now recognised in a separate table after the income statement titled "Statement of comprehensive income". Addtech has chosen to present other comprehensive income as a separate statement. The statement of changes in equity includes comprehensive income for the period and transactions with owners. Corresponding reclassifications were made in the comparative figures. Apart from the changes in IAS 1, new standards and interpretations had no material effect on Addtech's financial reports. IFRS 8 Operating Segments did not change Addtech's identification of the Group's segments.

The interim report for the parent company was prepared in accordance with the Swedish Annual Accounts Act and the Securities Market Act, which complies with recommendation RFR 2.2 Accounting for Legal Entities, of the Swedish Financial Reporting Board

PARENT COMPANY

The Parent Company's revenue amounted to SEK 15 million (17), and profit after financial items to SEK 22 million (90). This amount includes revenues of SEK 16 million (81) from shares in Group companies. Net investments in non-current assets totalled SEK 0 million (0). The Parent Company's financial net assets at the end of the period amounted to SEK 536 million, compared with a financial net asset of SEK 435 million at the beginning of the financial year.

RISKS AND FACTORS OF UNCERTAINTY

Addtech's income and financial position, as well as its strategic position, are affected by a number of internal factors under Addtech's control and by a number of external factors over which Addtech has limited influence. The most important risk factors for Addtech are the state of the economy, structural change, the competitive situation and fluctuations in foreign exchange rates. Since no material changes occurred during the period relating to risks and factors of uncertainty please refer to section Risks and uncertainties (page 28) in the Administration Report and Risk and sensitivity analysis (page 38) in Addtech's 2008/2009 annual report for further details.

The Parent Company is indirectly affected by the above risks and uncertainty factors due to its role in the organisation.

AFFIRMATION

The Board of Directors and the President deem that the interim report on the first six months gives a true and fair picture of the Company's and the Group's operations, position and earnings, and describes the significant risks and uncertainty factors to which the Company and the Group are exposed.

Stockholm, 28 October 2009

Anders Börjesson
Chairman of the Board

Tom Hedelius
Vice Chairman of the Board

Eva Elmstedt
Director

Lars Spongberg
Director

Johan Sjö
President and Director

This report has not been subject to review by the Company's auditor.

The interim report for the period 1 April – 31 December 2009 will be published on 16 February 2010.

For further information, please contact:
Johan Sjö, President and CEO, +46 8 470 49 00
Kennet Göransson, Chief Financial Officer, +46 8 470 49 10

BUSINESS AREAS

| Revenue by business area | 2009/2010 | | | | 2008/2009 | | | |
|--------------------------------|-----------|--|------------|------------|--------------|--------------|--------------|--------------|
| Quarterly data, SEKm | | | Q 2 | Q 1 | Q 4 | Q 3 | Q 2 | Q 1 |
| Components | | | 204 | 225 | 268 | 277 | 259 | 302 |
| Energy & Equipment | | | 164 | 194 | 194 | 253 | 215 | 226 |
| Industrial Solutions | | | 274 | 302 | 369 | 425 | 408 | 422 |
| Life Science | | | 185 | 232 | 228 | 228 | 177 | 208 |
| Parent Company and Group items | | | -2 | -2 | -2 | -5 | -3 | -4 |
| Addtech Group | | | 825 | 951 | 1,057 | 1,178 | 1,056 | 1,154 |

| Profit by business area | 2009/2010 | | | | 2008/2009 | | | |
|-------------------------------------|-----------|--|-----------|-----------|-----------|-----------|-----------|------------|
| Quarterly data, SEKm | | | Q 2 | Q 1 | Q 4 | Q 3 | Q 2 | Q 1 |
| Components | | | 6 | 7 | 14 | 20 | 25 | 31 |
| Energy & Equipment | | | 14 | 19 | 15 | 22 | 25 | 23 |
| Industrial Solutions | | | 10 | 11 | 18 | 30 | 39 | 42 |
| Life Science | | | 12 | 22 | 21 | 17 | 12 | 24 |
| Parent Company and Group items | | | -1 | -5 | 7 | -1 | -4 | -4 |
| Operating profit | | | 41 | 54 | 75 | 88 | 97 | 116 |
| - as % of revenue | | | 5.0 | 5.7 | 7.1 | 7.5 | 9.2 | 10.1 |
| Financial income and expenses | | | -4 | -4 | -2 | 0 | -3 | -5 |
| Profit after financial items | | | 37 | 50 | 73 | 88 | 94 | 111 |
| - as % of revenue | | | 4.5 | 5.3 | 6.9 | 7.5 | 8.9 | 9.6 |

| Revenue by business area | 3 months ending | | 6 months ending | | 12 months ending | |
|--------------------------------|-----------------|--------------|-----------------|--------------|------------------|--------------|
| SEKm | 30 Sep. 2009 | 30 Sep. 2008 | 30 Sep. 2009 | 30 Sep. 2008 | 30 Sep. 2009 | 31 Mar. 2009 |
| Components | 204 | 259 | 429 | 561 | 974 | 1,106 |
| Energy & Equipment | 164 | 215 | 358 | 441 | 805 | 888 |
| Industrial Solutions | 274 | 408 | 576 | 830 | 1,370 | 1,624 |
| Life Science | 185 | 177 | 417 | 385 | 873 | 841 |
| Parent Company and Group items | -2 | -3 | -4 | -7 | -11 | -14 |
| Addtech Group | 825 | 1,056 | 1,776 | 2,210 | 4,011 | 4,445 |

| Profit by business area | 3 months ending | | 6 months ending | | 12 months ending | |
|-------------------------------------|-----------------|--------------|-----------------|--------------|------------------|--------------|
| SEKm | 30 Sep. 2009 | 30 Sep. 2008 | 30 Sep. 2009 | 30 Sep. 2008 | 30 Sep. 2009 | 31 Mar. 2009 |
| Components | 6 | 25 | 13 | 56 | 47 | 90 |
| Energy & Equipment | 14 | 25 | 33 | 48 | 70 | 85 |
| Industrial Solutions | 10 | 39 | 21 | 81 | 69 | 129 |
| Life Science | 12 | 12 | 34 | 36 | 72 | 74 |
| Parent Company and Group items | -1 | -4 | -6 | -8 | 0 | -2 |
| Operating profit | 41 | 97 | 95 | 213 | 258 | 376 |
| - as % of revenue | 5.0 | 9.2 | 5.3 | 9.6 | 6.4 | 8.5 |
| Financial income and expenses | -4 | -3 | -8 | -8 | -10 | -10 |
| Profit after financial items | 37 | 94 | 87 | 205 | 248 | 366 |
| - as % of revenue | 4.5 | 8.9 | 4.9 | 9.3 | 6.2 | 8.2 |

GROUP SUMMARY

| Income statement | 3 months ending | | 6 months ending | | 12 months ending | |
|--|-----------------|--------------|-----------------|--------------|------------------|--------------|
| SEKm | 30 Sep. 2009 | 30 Sep. 2008 | 30 Sep. 2009 | 30 Sep. 2008 | 30 Sep. 2009 | 31 Mar. 2009 |
| Revenue | 825 | 1,056 | 1,776 | 2,210 | 4,011 | 4,445 |
| Cost of sales | -566 | -716 | -1,206 | -1,492 | -2,726 | -3,012 |
| Gross profit | 259 | 340 | 570 | 718 | 1,285 | 1,433 |
| Selling expenses | -146 | -170 | -319 | -343 | -702 | -726 |
| Administrative expenses | -67 | -85 | -151 | -175 | -336 | -360 |
| Other operating income and expenses | -5 | 12 | -5 | 13 | 11 | 29 |
| Operating profit | 41 | 97 | 95 | 213 | 258 | 376 |
| - as % of revenue | 5.0 | 9.2 | 5.3 | 9.6 | 6.4 | 8.5 |
| Financial income and expenses | -4 | -3 | -8 | -8 | -10 | -10 |
| Profit after financial items | 37 | 94 | 87 | 205 | 248 | 366 |
| - as % of revenue | 4.5 | 8.9 | 4.9 | 9.3 | 6.2 | 8.2 |
| Income tax expense | -9 | -24 | -23 | -53 | -65 | -95 |
| Profit for the period | 28 | 70 | 64 | 152 | 183 | 271 |
| Attributable to: | | | | | | |
| Equity holders of the Parent Company | 28 | 70 | 63 | 151 | 179 | 267 |
| Minority interest | 0 | 0 | 1 | 1 | 4 | 4 |
| Earnings per share (EPS), SEK* | 1.25 | 3.15 | 2.85 | 6.80 | 8.10 | 12.05 |
| EPS, after dilution, SEK* | 1.25 | 3.10 | 2.85 | 6.70 | 8.05 | 11.95 |
| Average number of shares outstanding, ('000s) | 22,172 | 22,100 | 22,144 | 22,161 | 22,103 | 22,112 |
| Numbers of shares outstanding at end of period, ('000s) | 22,211 | 22,043 | 22,211 | 22,043 | 22,211 | 22,095 |
| Operating expenses include depreciation and amortisation | | | | | | |
| – of property, plant and equipment in amounts of | -10 | -10 | -20 | -18 | -40 | -38 |
| – of intangible non-current assets in amounts of | -10 | -8 | -19 | -16 | -38 | -35 |

* Calculated based on equity holders' portion of profit for the period.

| Statement of comprehensive income | 3 months ending | | 6 months ending | | 12 months ending | |
|--|-----------------|--------------|-----------------|--------------|------------------|--------------|
| SEKm | 30 Sep. 2009 | 30 Sep. 2008 | 30 Sep. 2009 | 30 Sep. 2008 | 30 Sep. 2009 | 31 Mar. 2009 |
| Profit for the period | 28 | 70 | 64 | 152 | 183 | 271 |
| Cash flow hedges | -2 | 2 | -2 | 2 | -2 | 2 |
| Foreign currency translation differences | -22 | 13 | -29 | 18 | 20 | 67 |
| Other comprehensive income | -24 | 15 | -31 | 20 | 18 | 69 |
| Total comprehensive income | 4 | 85 | 33 | 172 | 201 | 340 |
| Attributable to: | | | | | | |
| Equity holders of the Parent Company | 4 | 85 | 32 | 171 | 199 | 338 |
| Minority interest | 0 | 0 | 1 | 1 | 2 | 2 |

| Balance sheet, SEKm | 30 Sep. 2009 | 31 Mar. 2009 | 30 Sep. 2008 |
|--|--------------|--------------|--------------|
| Goodwill | 326 | 335 | 324 |
| Other intangible non-current assets | 247 | 271 | 280 |
| Property, plant and equipment | 152 | 170 | 173 |
| Financial non-current assets | 8 | 8 | 12 |
| Total non-current assets | 733 | 784 | 789 |
| Inventories | 507 | 589 | 604 |
| Current receivables | 547 | 663 | 721 |
| Cash and cash equivalents | 75 | 84 | 81 |
| Total current assets | 1,129 | 1,336 | 1,406 |
| Total assets | 1,862 | 2,120 | 2,195 |
| Total equity | 762 | 833 | 666 |
| Interest-bearing provisions | 191 | 185 | 182 |
| Non-interest-bearing provisions | 132 | 139 | 138 |
| Non-current interest-bearing liabilities | 25 | 30 | 56 |
| Total non-current liabilities | 348 | 354 | 376 |
| Non-interest-bearing provisions | 7 | 7 | 6 |
| Current interest-bearing liabilities | 178 | 191 | 365 |
| Current non-interest-bearing liabilities | 567 | 735 | 782 |
| Total current liabilities | 752 | 933 | 1,153 |
| Total equity and liabilities | 1,862 | 2,120 | 2,195 |

| Statement of changes in Group equity, SEKm | 1 Apr. - 30 Sep. 2009 | | | 1 Apr. 2008 - 31 Mar. 2009 | | | 1 Apr. – 30 Sep. 2008 | | |
|---|-----------------------|-----------|--------------|----------------------------|-----------|--------------|-----------------------|-----------|--------------|
| | Equity excl. minority | Minority | Total equity | Equity excl. minority | Minority | Total equity | Equity excl. minority | Minority | Total equity |
| Amount at beginning of period | 822 | 11 | 833 | 664 | 12 | 676 | 664 | 12 | 676 |
| Personnel options exercised and call options issued | 7 | — | 7 | 6 | — | 6 | 4 | — | 4 |
| Repurchase of own shares | — | — | — | -32 | — | -32 | -32 | — | -32 |
| Dividend | -111 | — | -111 | -154 | -3 | -157 | -154 | — | -154 |
| Total comprehensive income | 32 | 1 | 33 | 338 | 2 | 340 | 171 | 1 | 172 |
| Amount at end of period | 750 | 12 | 762 | 822 | 11 | 833 | 653 | 13 | 666 |

| Cash flow statement | 3 months ending | | 6 months ending | | 12 months ending | |
|---|-----------------|--------------|-----------------|--------------|------------------|--------------|
| SEKm | 30 Sep. 2009 | 30 Sep. 2008 | 30 Sep. 2009 | 30 Sep. 2008 | 30 Sep. 2009 | 31 Mar. 2009 |
| Profit after financial items | 37 | 94 | 87 | 205 | 248 | 366 |
| Adjustment for items not included in cash flow | 21 | 16 | 43 | 32 | 66 | 55 |
| Income tax paid | -27 | -21 | -50 | -40 | -133 | -123 |
| Changes in working capital | 54 | -26 | 43 | -85 | 137 | 9 |
| Cash flow from operating activities | 85 | 63 | 123 | 112 | 318 | 307 |
| Net investments in non-current assets | -1 | -9 | -9 | -23 | -13 | -27 |
| Acquisitions and disposals | — | 3 | -5 | -55 | -8 | -58 |
| Cash flow from investing activities | -1 | -6 | -14 | -78 | -21 | -85 |
| Dividend paid to shareholders | -111 | -154 | -111 | -154 | -111 | -154 |
| Repurchase of own shares | — | -32 | — | -32 | — | -32 |
| Other financing activities | -50 | 100 | -7 | 154 | -192 | -31 |
| Cash flow from financing activities | -161 | -86 | -118 | -32 | -303 | -217 |
| Cash flow for the period | -77 | -29 | -9 | 2 | -6 | 5 |
| Cash and cash equivalents at beginning of period | 152 | 109 | 84 | 78 | 81 | 78 |
| Exchange differences on cash and cash equivalents | 0 | 1 | 0 | 1 | 0 | 1 |
| Cash and cash equivalents at end of period | 75 | 81 | 75 | 81 | 75 | 84 |

| Key financial indicators | 12 months ending | | | | |
|--|------------------|--------------|--------------|--------------|--------------|
| | 30 Sep. 2009 | 31 Mar. 2009 | 30 Sep. 2008 | 31 Mar. 2008 | 31 Mar. 2007 |
| Revenue, SEKm | 4,011 | 4,445 | 4,453 | 4,198 | 3,661 |
| Operating profit, SEKm | 258 | 376 | 433 | 415 | 360 |
| Profit after financial items, SEKm | 248 | 366 | 416 | 398 | 351 |
| Profit for the period, SEKm | 183 | 271 | 302 | 287 | 256 |
| Operating margin, % | 6.4 | 8.5 | 9.7 | 9.9 | 9.8 |
| Profit margin, % | 6.2 | 8.2 | 9.3 | 9.5 | 9.6 |
| Return on capital employed, %* | 23 | 33 | 39 | 42 | 48 |
| Return on equity, %* | 23 | 36 | 46 | 48 | 54 |
| Capital employed, SEKm* | 1,156 | 1,239 | 1,269 | 1,110 | 888 |
| Financial net debt, SEKm | 319 | 322 | 522 | 356 | 259 |
| Equity ratio, %* | 41 | 39 | 30 | 34 | 32 |
| Debt / equity ratio, times* | 0.5 | 0.5 | 0.9 | 0.6 | 0.6 |
| Net debt / equity ratio, times* | 0.4 | 0.4 | 0.8 | 0.5 | 0.5 |
| Net debt / EBITDA, times | 1.1 | 0.7 | 1.0 | 0.8 | 0.6 |
| Interest coverage ratio, times | 11.7 | 14.7 | 16.6 | 18.9 | 25.5 |
| Average number of employees | 1,436 | 1,532 | 1,477 | 1,368 | 1,235 |
| Number of employees at end of the period | 1,293 | 1,426 | 1,565 | 1,537 | 1,306 |

* Key financial indicators are calculated with minority interest included in equity.

| Key financial indicators per share | 12 months ending | | | | |
|--|------------------|--------------|--------------|--------------|--------------|
| | 30 Sep. 2009 | 31 Mar. 2009 | 30 Sep. 2008 | 31 Mar. 2008 | 31 Mar. 2007 |
| Earnings per share (EPS), SEK | 8.10 | 12.05 | 13.45 | 12.70 | 11.15 |
| EPS, after dilution, SEK | 8.05 | 11.95 | 13.30 | 12.50 | 11.00 |
| Cash flow per share, SEK | 14.40 | 13.90 | 15.45 | 14.45 | 9.25 |
| Equity per share, SEK* | 33.80 | 37.20 | 29.60 | 29.90 | 24.40 |
| Last price paid per share, SEK | 99.00 | 74.75 | 113.00 | 128.50 | 149.75 |
| Average number of shares outstanding after repurchases, ('000s) | 22,103 | 22,112 | 22,228 | 22,385 | 22,652 |
| Average number of shares outstanding after repurchases and dilution, ('000s) | 22,188 | 22,276 | 22,449 | 22,678 | 22,977 |
| Number of shares outstanding at end of the period, ('000s) | 22,211 | 22,095 | 22,043 | 22,208 | 22,434 |

* Calculations based on proportion of equity attributable to the equity holders.

Outstanding personnel options and issued call options for repurchased shares entail dilution amounting to approximately 0.4 percent during the most recent 12-month period (1.0 percent during the preceding financial year). The corresponding dilution effect is 0.4 percent for the most recent quarter (1.0) and 0.4 percent for the period 1 April – 30 September (1.0). The market price of the share was SEK 99.00 as of 30 September 2009. The redemption price of the personnel options is SEK 44.80, and the options are valid through 18 February 2010. The redemption price of the call options issued is SEK 127.70, and the redemption period is 3 September 2012 – 14 June 2013, inclusive.

ACQUISITIONS

Acquisitions and disposals (information in brackets) completed since the beginning of the 2008/2009 financial year are distributed among the business areas as follows:

| Acquisitions (disposal) | Time | Revenue, MSEK* | Business Area |
|-------------------------|-------------|----------------|----------------------|
| MiniTec, FI och Estonia | Q 1 2008/09 | 15 | Components |
| Emcomp, SE | Q 1 2008/09 | 72 | Industrial Solutions |
| Cumatix, SE | Q 1 2008/09 | 6 | Components |
| SABP Elteknik, SE | Q 2 2008/09 | 36 | Energy & Equipment |
| (Insmat, FI) | Q 4 2008/09 | (45) | Energy & Equipment |

*Refers to conditions at the time of the acquisition or disposal.

PARENT COMPANY

| Income statement | 3 months ending | | 6 months ending | | 12 months ending | |
|--|-----------------|--------------|-----------------|--------------|------------------|--------------|
| SEKm | 30 Sep. 2009 | 30 Sep. 2008 | 30 Sep. 2009 | 30 Sep. 2008 | 30 Sep. 2009 | 31 Mar. 2009 |
| Revenue | 8 | 10 | 15 | 17 | 29 | 31 |
| Administrative expenses | -9 | -9 | -20 | -19 | -38 | -37 |
| Other operating income and expenses | 0 | 6 | 1 | 6 | -8 | -3 |
| Operating profit | -1 | 7 | -4 | 4 | -17 | -9 |
| Profit from shares in Group companies | 7 | - | 16 | 81 | 291 | 356 |
| Interest income and expenses and similar items | 4 | 4 | 10 | 5 | 16 | 11 |
| Profit after financial items | 10 | 11 | 22 | 90 | 290 | 358 |
| Appropriations | - | - | - | - | -47 | -47 |
| Profit before taxes | 10 | 11 | 22 | 90 | 243 | 311 |
| Income tax expense | -1 | -3 | -1 | -2 | -47 | -48 |
| Profit for the period | 9 | 8 | 21 | 88 | 196 | 263 |

| Balance sheet, SEKm | 30 Sep. 2009 | 31 Mar. 2009 | 30 Sep. 2008 |
|-------------------------------------|--------------|--------------|--------------|
| Intangible non-current assets | 1 | 1 | 2 |
| Property, plant and equipment | 1 | 1 | 1 |
| Financial non-current assets | 1,603 | 1,528 | 1,610 |
| Total non-current assets | 1,605 | 1,530 | 1,613 |
| Current receivables | 157 | 351 | 130 |
| Cash and cash equivalents | 53 | 62 | 42 |
| Total current assets | 210 | 413 | 172 |
| Total assets | 1,815 | 1,943 | 1,785 |
| Equity | 966 | 1,048 | 877 |
| Untaxed reserves | 221 | 221 | 174 |
| Provisions | 17 | 17 | 17 |
| Non-current liabilities | 177 | 61 | 82 |
| Current liabilities | 434 | 596 | 635 |
| Total equity and liabilities | 1,815 | 1,943 | 1,785 |
| Pledged assets | 0 | 0 | 0 |
| Contingent liabilities | 154 | 154 | 157 |

Addtech AB (publ) disclose the information provided herein pursuant to the Swedish Securities Markets Act and/or the Swedish Financial Instruments Trading Act. The information was submitted for publication on 28 October at 11:30 a.m.

Value Adding Tech Provider

Addtech is a technology trading group that develops and sells high-tech components and systems to industrial companies and the service industry in selected niches. The Group has annual revenue of about SEK 4.0 billion and around 1,300 employees. Its customers are mainly manufacturing companies in the engineering, vehicle, telecom and electronics industries and laboratories in the fields of health care and research in the Nordic region. Addtech provides its customers with technological and financial added value. Addtech is listed on the NASDAQ OMX Stockholm.

ADDTECH

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