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EnQuest PLC, 14 November 2016

Proposed Placing and Open Offer and Related Party Transaction

Results of General Meeting

EnQuest PLC ("**EnQuest**" or the "**Company**") is pleased to announce that at the General Meeting, duly convened and held earlier today in connection with the proposed Placing and Open Offer, all the resolutions set out in the Notice of General Meeting (contained in the combined circular and prospectus published by the Company and dated 14 October 2016) and put to the meeting were passed by the requisite majority by way of a poll.

The results of the poll, which are set out below, represent the percentage of votes cast by Shareholders who voted (either in person or by proxy).

Resolution	For*		Against		Withheld**
	Number	%	Number	%	Number
Resolution 1 (Ordinary resolution) Authority to allot shares	297,541,755	98.86	3,440,842	1.14	996,242
Resolution 2 (Special resolution) Disapplication of pre-emption rights	297,506,874	98.85	3,467,075	1.15	1,004,890
Resolution 3 (Ordinary resolution) Approval of the discount to the Issue Price	297,531,218	98.85	3,448,693	1.15	998,928
Resolution 4 (Ordinary resolution) Approval of the Related Party Transaction	297,512,479	98.87	3,405,463	1.13	1,060,897

* Includes discretionary votes.

** A vote 'withheld' is not a vote in law and is not counted in the calculation of the votes 'for' and 'against' the resolution.

In accordance with Listing Rule 9.6.2R, a copy of the resolutions passed by the Company at the General Meeting has been submitted to the National Storage Mechanism and will be available for inspection at www.hemscott.com/nsm.do.

The voting results will also be available on the Company's website at www.enquest.com.

The Placing and Open Offer remains subject to certain other conditions as set out in the Prospectus.

Capitalised terms used herein but not defined have the meaning given to them in the Prospectus.

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This announcement has been issued by and is the sole responsibility of EnQuest.

This announcement is not a prospectus but an advertisement and investors should not make any decision to purchase, subscribe for, otherwise acquire, sell or otherwise dispose of any New Ordinary Shares referred to in this announcement except on the basis of the information contained in the Prospectus.

A copy of the Prospectus is available from the registered office of EnQuest and on EnQuest's website at www.enquest.com. The Prospectus is not, subject to certain exceptions, available (through the website or otherwise) to Shareholders and prospective investors in the United States, Australia, Canada, Japan, the Republic of South Africa and any other jurisdiction in which the publication, distribution or release of the Prospectus would be unlawful (each an "**Excluded Territory**"). Neither the content of EnQuest's website nor any website accessible by hyperlinks on EnQuest's website is incorporated in, or forms part of, this announcement. The Prospectus provides further details of the New Ordinary Shares being offered pursuant to the Placing and Open Offer.

This announcement does not contain or constitute an offer to sell or the solicitation of an offer to purchase securities to any person with a registered address in, or who is resident in, any Excluded Territory or in any jurisdiction in which such an offer or solicitation is unlawful. None of the securities referred to herein have been or will be registered under the relevant laws of any state, province or territory in any Excluded Territory. Subject to certain limited exceptions, none of these materials will be released, published, distributed or forwarded in or into any Excluded Territory.

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This announcement has been prepared in accordance with English law, the EU Market Abuse Regulation and the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority and information disclosed may not be the same as that which would have been prepared in accordance with the laws of jurisdictions outside England.

The distribution of this announcement into jurisdictions other than the United Kingdom and Sweden may be restricted by law, and, therefore, persons into whose possession this announcement comes should inform themselves about and observe any such restrictions. Any failure to comply with any such restrictions may constitute a violation of the securities laws of such jurisdiction. In particular, subject to certain exceptions, this announcement, the Prospectus (once published) and the Application Forms should not be distributed, forwarded to or transmitted in or into the United States or any other Excluded Territory.

Recipients of this announcement and/ or the Prospectus should conduct their own investigation, evaluation and analysis of the business, data and property described in this announcement and/or if and when published the Prospectus. This announcement does not constitute a recommendation concerning any investor's options with respect to the Placing and Open Offer. The price and value of securities can go down as well as up. Past performance is not a guide to future performance. The contents of this announcement are not to be construed as legal, business, financial or tax advice. Each investor or prospective investor should consult his, her or its own legal adviser, business adviser, financial adviser or tax adviser for legal, financial, business or tax advice.

Certain figures contained in this announcement have been subject to rounding adjustments. Accordingly, in certain instances, the sum or percentage change of the numbers contained in this announcement may not conform exactly with the total figure given.

Notice to all investors

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are acting for EnQuest and are acting for no one else in connection with the Placing and Open Offer and will not regard any other person as a client in relation to the Placing and Open Offer and will not be responsible to anyone other than EnQuest for providing the protections afforded to their respective clients, nor for providing advice in connection with the Placing and Open Offer or any other matter, transaction or arrangement referred to herein.

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No person has been authorised to give any information or to make any representations other than those contained in this announcement and the Prospectus and, if given or made, such information or representations must not be relied on as having been authorised by EnQuest or J.P. Morgan Cazenove or BofA Merrill Lynch. Subject to the Listing Rules, the Prospectus Rules and the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority, the issue of this announcement shall not, in any circumstances, create any implication that there has been no change in the affairs of EnQuest since the date of this announcement or that the information in it is correct as at any subsequent date.