

Akelius Residential Property AB (publ)

Akelius issues bonds EUR 600 million

Akelius Residential Property AB (publ) has issued senior unsecured bonds in the amount of EUR 600 million. The order book was quickly filled and exceeded EUR 1.5 billion.

The bonds mature in February 2025 and have an annual coupon of 1.75 percent.

The bonds are expected to be listed on the Irish Stock Exchange and have identification number XS1622421722.

Danske Bank, BNP Paribas, Swedbank and Bayern LB have been financial advisors, Clifford Chance and Gernandt & Danielsson legal advisors.

CFO, Leiv Synnes: We are pleased to see that the interest for Akelius remains high. Good access to the capital markets give us lower risk.

Stockholm, 2017-05-23

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The company's preference shares are listed on Nasdaq First North. Avanza Bank is the Certified Adviser of the company.

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