



Akelius Residential Property AB (publ)

Approved bond prospectus

On 19 March 2015, Akelius Residential Property AB (publ) announced that it will issue a bond loan of SEK 1.4 billion within a maximum authorized amount of SEK 1.5 billion.

The company has applied for the listing of the bonds with Nasdaq Stockholm and the expected first day of trading is 12 May 2015. The company has produced a prospectus for the listing which today was approved by Finansinspektionen, the Swedish supervisory agency. The prospectus will be available online on the company's web page www.akelius.se and on Finansinspektionen's web page www.fi.se.

Danske Bank and Swedbank have been financial advisers and Gernandt & Danielsson has been legal adviser to the company.

Danderyd, 11 May 2015

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Akelius Residential Property AB's preferential share is listed on the marketplace Nasdaq First North. Avanza Bank is the company's Certified Adviser.

The information in this press release is of such nature that Akelius Residential Property AB (publ) shall announce pursuant to the Act on the Securities Marketplace and/or the Act on Trade of Securities. The information was submitted for announcement on 11 May 2015 at 12 pm.