



Akelius Residential Property AB (publ)

Akelius issues bonds

Akelius expands an uncovered bond loan by SEK 500 million within an existing frame of SEK 1,500 million, within which bonds for SEK 350 million were issued in June of 2014.

The bond loan was expanded at a discount corresponding to a coupon rate of STIBOR 3 months plus 2.40 percentage points. The maturity date of the loan is in March of 2018.

The issue was heavily oversubscribed.

The bond loan (ISIN: SE0006028338) is already listed on the corporate bonds list at Nasdaq Stockholm. The bonds accrue a floating coupon rate of STIBOR 3 months plus 2.00 percentage points.

Danske Bank and Swedbank were financial advisers, while Gernandt & Danielsson was legal adviser to the company.

Danderyd, 15 January 2015

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Akelius Residential Property AB's preferential share is listed on the marketplace Nasdaq First North. Avanza Bank is the company's Certified Adviser.