



## **Akelius Fastigheter AB (publ)**

### **Akelius successfully issues bonds**

Interest among investors was substantial, and despite an increase of the initial volume to SEK 300 million from SEK 200 million, the issue was heavily oversubscribed. The bond loan was issued at a premium corresponding to a floating interest rate of STIBOR 3m plus 3.00 percent.

Bond loan No. 1 is limited to a total amount of SEK 1,000 million, with a maturity date in 2015. So far, SEK 720 million has been issued. The bond loan is traded on the corporate bonds list at NASDAQ OMX Stockholm.

"The proceeds from the issue will be used for profitable upgrades of rental apartments to *First Class*. Demand for premium quality rental apartments is very high", notes Akelius Fastigheter's Managing Director Pål Ahlsén.

Swedbank AB arranged the transaction and was, together with Danske Bank A/S, financial advisers to the company in the transaction.

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