



Akelius Residential Property AB (publ)

Akelius strengthens its financial flexibility

Akelius plans a benchmark senior unsecured bond transaction, which means a minimum of EUR 500 million, with an expected rating of BBB- from Standard and Poor's. Danske Bank, BNP Paribas, Swedbank and Bayern LB will arrange investor meetings.

Akelius has updated its financial policy. The ambition is to receive an investment grade rating on unsecured borrowings. The target of a secured loan-to-value of less than 25 percent shall be met no later than by the end of September 2017. At the end of September this year the secured loan-to-value was 29 percent.

The change will lead to a lower proportion of encumbered properties and enhanced financial flexibility, as well as lower credit risk and a better ability to access the capital markets.

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The company's preference shares are listed on Nasdaq First North. Avanza Bank is the Certified Adviser of the company.

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