

Dignitana complements the previously announced directed rights issue – decides on an additional directed rights issue

The Board of Directors of [Dignitana AB](#) (publ) has decided today, as a result of a large investor interest, to complement the previously announced directed rights issue by emitting 540,000 additional shares to an amount of approximately SEK 2.3M. In total this implies that the directed rights issues comprise a total of SEK 9.5M.

In a press release on 16 November 2018 it was announced that the Board of Directors had decided on a directed rights issue comprising in total 1,380,500 shares to a number of selected investors to the price SEK 4.20 per share corresponding to an amount of approximately SEK 5.8M, and a directed off-setting issue of up to 339,972 shares to the price SEK 4.20 corresponding to an amount of approximately SEK 1.4M. The Board of Directors has today, 3 December 2018, decided to issue 540,000 additional shares to the price SEK 4.20 per share to a total amount of approximately SEK 2.3M. The directed rights issues, including the directed rights issue decided on today, comprise in total 2,260,472 shares to the price SEK 4.20 in total the company will receive approximately SEK 9.5M before issue costs. Through the rights issue decided on today the share capital will increase with SEK 540,000.

The rights issue is fully subscribed by Green Park & Golf Ventures (GPG). The dilution effect for current shareholders in relation to the additional share issue will be approximately 1.1 percent, and for the three directed rights issues will be approximately 5.3 percent.

The reason for the issue, deviating from the shareholder's preferential rights, is to give the Board of Directors the required flexibility to finance and enable the continued rapid expansion on the U.S. market as well as secure additional working capital. The Company's existing shareholders are also given the opportunity to subscribe for shares in the preferential rights issue. The preferential rights issue comprises approximately SEK 24.3M to the price SEK 4.20 per share. The subscription period is 4 December 2018 to 18 December 2018.

Advisors

Redeye AB (redeye.se) is financial advisor and Advokatfirman Delphi is legal advisor in the preferential rights issues, the directed rights issue and the directed off-setting issue. Aktieinvest is the Company's issuing agent in the issues.

Lund 3 December 2018

For further information contact:

William Cronin, CEO, Dignitana AB bill.cronin@dignitana.com +1 469-917-5555

Mikael Wahlgren, Deputy Managing Director, Dignitana AB mikael.wahlgren@dignitana.com +46 709 33 72 20

This is information that Dignitana AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, by the above contact, for publication at 14:30 (CET), on 3 December 2018.

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About Dignitana AB (publ)

Dignitana AB is the world leader in clinically superior scalp cooling technology. The company produces The DigniCap® Cooling System, a patented medical cooling device that offers cancer patients the ability to minimize hair loss during chemotherapy. FDA cleared since 2015, DigniCap provides continuous cooling with high efficacy, safety and acceptable patient comfort. Dignitana AB is listed on Nasdaq First North Stockholm in Sweden with headquarters in Lund, Sweden and operations based in Dallas, Texas in the United States. Company subsidiaries are Dignitana, Inc. in the United States and Dignitana S.r.l. in Italy. Erik Penser Bank is Certified Adviser. Learn more at www.dignitana.se and www.dignicap.com.