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Press release
Östersund 2017/01/24

Diös’s rights issue fully subscribed

The preliminary result of Diös’s rights issue, for which the subscription period ended on 23 January 2017, indicates that 59,601,660 shares, corresponding to approximately 99.7 per cent of the shares offered, were subscribed for by the exercise of subscription rights. Additionally, applications for subscription without subscription rights of 21,487,122 shares, corresponding to approximately 35.9 per cent of the shares offered, have been received. Thus, the rights issue is fully subscribed and Diös will receive proceeds amounting to approximately SEK 1,853 million before transaction costs.

The final results of the rights issue will be published on or around 26 January 2017. Allotment of shares that were subscribed for without subscription rights will be made in accordance with the principles outlined in the prospectus. Notification regarding the allotment of shares to those who have subscribed without subscription rights is expected to be distributed on 26 January 2017. Notification will only be sent to those who have been allotted shares. Through the rights issue Diös’s share capital will increase by SEK 119,566,608 from SEK 149,457,668 to SEK 269,024,276 in total, and the total number of shares will increase by 59,783,304 shares, from 74,729,134 shares to 134,512,438 shares.

New shares subscribed for with subscription rights are expected to be registered by the Swedish Companies Registration Office (“SCRO”, *Sm. Bolagsverket*) on or about 30 January 2017. The last day of trading in the interim shares (“BTA”) is expected to be on 1 February 2017. Trading of the new shares is expected to begin on Nasdaq Stockholm on 3 February 2017.

New shares subscribed for without subscription rights are expected to be registered by the SCRO on or about 1 February 2017 and are expected to start trading on Nasdaq Stockholm on 3 February 2017.

Financial and legal advisors

Nordea and Swedbank are joint global coordinators in the rights issue. Law Firm Glimstedt is legal advisor to Diös and Linklaters is legal advisor to the joint global coordinators in the rights issue.

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In addition, if and to the extent that this press release is communicated in any European Economic Area member state that has implemented Directive 2003/71/EC (together with any applicable implementing measures, including Directive 2010/73/EC, in any member state, the "Prospectus Directive"), this press release is only addressed to and directed at persons in Sweden and the member states who are "qualified investors" within the meaning of the Prospectus Directive and must not be acted on or relied on by other persons in that member state. This press release does not constitute a prospectus within the meaning of the Prospectus Directive or an offer to the public.

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This information is information that Diös Fastigheter AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation, the Swedish Securities Markets Act and/or the Swedish Financial Instruments Trading Act. The information was submitted, through the agency of the contact persons above, for publication at 08:15 on 24 January 2017.