

Stockholm, 23 September 2013

Catena's Extraordinary General Meeting

Catena AB's (publ) Extraordinary General Meeting held on Monday resolved in accordance with the Board's motion to approve a new share issue of 13,630,952 shares at a price of SEK 84 per share. All shares were subscribed for by Brinova Fastigheter AB, disapplying the pre-emptive rights of shareholders. Accordingly, Brinova Fastigheter AB has been able to offset its claim from Catena as payment for the transfer of Brinova Logistik AB to Catena.

The motion was preceded by the Chairman of the Board, Henry Klotz, presenting the transaction, and the reasoning and background to it. Following the Meeting's resolution, all of the conditions have been fulfilled to implement the transaction since the other conditions of a completed due diligence and consent from external creditors had been previously met.

In accordance with Nomination Committee's proposal, the Extraordinary Meeting re-elected members of the Board Henry Klotz, Katarina Wallin and Bo Forsén, while Erik Paulsson, Gustaf Hermelin and Andreas Philipson were elected as new Board members. Henry Klotz was re-elected as Chairman of the Board.

The new share issue is expected to be registered so that the transaction can be completed on September 30, 2013.

For further information, please contact:

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The information contained in this press release constitutes such information that Catena AB (publ) is legally obliged to publish under the Securities Market Act and/or the Financial Instruments Trading Act. The information was released for publication on 23 September 2013, at 6:00 p.m.

Catena's mission is to own, effectively manage and proactively develop properties in prime locations that offer the potential to generate a steadily growing cash flow and favourable value growth. Catena's overriding goal, based on its focused orientation, is to give shareholders a favourable long-term total return.