



PRESS RELEASE

Stockholm July 4, 2018

Hoist Group Holding Intressenter AB (publ) Publishes Bond Prospectus and Applies for Listing of Its Bonds on Nasdaq Stockholm

Hoist Group Holding Intressenter AB (publ) ("Hoist Group") issued on 29 June 2017 senior secured callable floating rate bonds in an aggregated amount of SEK 500,000,000 with ISIN SE0010101576 within a total framework amount of SEK 1,000,000,000 on the Swedish bond market. The bonds carry a floating rate interest of STIBOR 3m + 5.00 per cent per annum (a STIBOR floor at 0.00 per cent. will apply) and matures 29 June 2021.

Hoist Group has applied for listing of the bonds on the corporate bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this Hoist Group has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority ("FI") in accordance with the Financial Instruments Trading Act (Sw. lag (1991:980) om handel med finansiella instrument). The Prospectus will be available on FI's website (www.fi.se) and on Hoist Group's website (www.hoistgroup.com).

This information is information that Hoist Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation (596/2014/EU) and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 11AM CET on July 4 2018.

For more information, please contact:

Alfonso Tasso, Chief Executive Officer, Hoist Group
Phone: +33 (0)6 7989 7251
E-mail: alfonso.tasso@hoistgroup.com

Rasmus Pedersen, Chief Financial Officer, Hoist Group
Phone: +46 (0)73 660 6852
E-mail: rasmus.pedersen@hoistgroup.com