

Bellman Group publishes supplement to prospectus and applies for listing of its new bonds on Nasdaq Stockholm

Bellman Group AB (publ) (the “Company” or “Bellman Group”) publishes supplement to prospectus and applies for listing of its new bonds, issued within the frame of the Company’s outstanding bond loan, on the corporate bond list of Nasdaq Stockholm.

Bellman Group has prepared a supplement to the prospectus approved and registered by the Financial Supervisory Authority on 8 May 2018 regarding listing of the Company’s bonds with ISIN SE0009889553. The supplement has been prepared due to the issue of subsequent bonds in an amount of SEK 280 million and the amendments made to the terms and conditions of the bonds in connection therewith, such as an increase of the total maximum framework amount of the bond loan to SEK 600 million, as announced through press releases on 14 June 2018 and 29 June 2018, respectively.

The supplement has been approved by the Financial Supervisory Authority and is available at the Company’s website www.bellmangroup.se and the Financial Supervisory Authority’s website www.fi.se.

In accordance with the terms and conditions for the bonds, the Company intends to apply for listing of the new bonds at Nasdaq Stockholm and the first listing day at Nasdaq Stockholm is expected to be on or about 13 July 2018.

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About this information:

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