

The information provided herein is such that Proventus Capital Partners III AB (publ) is obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the The Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 3.00 p.m. on 7 April 2017.

PRESS RELEASE

PROVENTUS ANNOUNCES NAV OF PROVENTUS CAPITAL PARTNERS III

Stockholm, 7 April 2017

Proventus today announces that, at the close of business on 31 March 2017, the Net Asset Value per participation loan debentures of Proventus Capital Partners III, is SEK 862,275 for series A and SEK 21,719,974 for series B.

SEK 8,781 per series A debenture and SEK 219,525 per series B debenture will be distributed as Ordinary Income to our debenture holders on 18 April 2017.

Proventus Capital Partners III's assets are composed of 10.4 per cent publicly traded corporate bonds, and 89.6 per cent privately issued corporate loans.

During the first quarter, Proventus Capital Partners III made investment in one new private loan and add-on investments in five private loans. One public high-yield bond was partially repaid.

Proventus Capital Partners is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital Partners also conducts investments in publically traded corporate credits. The funds of Proventus Capital Partners have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital Partners. The Proventus Capital Partners III series A1 participation loan debentures and series B participation loan debentures are issued by Proventus Capital Partners III AB (publ) and listed on the Debt Securities segment of Nordic Growth Market NGM in Stockholm. The number of debentureholders amounts to approximately 50.

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