



Sale of shares in Nordax Group AB (publ)

Press release, 13 September 2016

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Carnegie Investment Bank AB ("Carnegie") has been retained to explore the opportunity to sell shares in Nordax Group AB (publ) ("Nordax") (the "Placing"). The shares are owned by Vision Capital Partners VII LP (Guernsey LP) and Vision Capital Partners VII A LP (Guernsey LP) (together "Vision Capital").

Vision Capital's current holding amounts to 40,058,347 shares, representing 36.1% of the total number of shares and votes in Nordax (31,425,308 shares are held by Vision Capital Partners VII LP (Guernsey LP) and 8,633,039 shares are held by Vision Capital Partners VII A LP (Guernsey LP)).

The price per share in the Placing will be determined through an accelerated bookbuilding process. The bookbuilding period commences today, 13 September 2016, at 17:30 CET and may close at any time on short notice. Subject to customary exceptions or obtaining consent from Carnegie, Vision Capital has agreed to a 60-day lock-up period in relation to its remaining shares in Nordax.

Carnegie is acting as sole bookrunner in connection with the Placing.

Vision Capital

13 September 2016

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