

The directed share issue with subscription period ranging from 25 September to 9 October 2017 is now fully guaranteed, including a possible extension.

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Press release
19 September 2017

The upcoming directed share issue with subscription period ranging from 25 September to 9 October 2017 is now fully guaranteed including a possible extension of the offer

TalkPool today announces that the company has entered into an agreement with the guarantors in the upcoming directed share issue stipulating that they increase their commitments from SEK 3.0 million each to SEK 4.8 million each. The commitment is up to SEK 37.9 million. Furthermore, Magnus Sparrholm has increased his subscription commitment from SEK 11.3 million to SEK 11.4 million. As a result, total subscription commitments and guarantees amount to SEK 23.5 million and SEK 14.4 million, respectively, which means that the upcoming directed share issue, including a possible extension of the offer, is fully guaranteed. The guarantors receive 10% of the guaranteed amount (SEK 14.4 million) in compensation. Talkpool does not pay any compensation for the subscription commitments.

For additional information contact:

Erik Strömstedt, CEO TalkPool, erik.stromstedt@talkpool.com, Tel: +41 81 250 2020

About TalkPool

TalkPool AG is listed on NASDAQ First North. TalkPool builds, maintains and improves telecommunication networks globally. Through its cutting-edge technical expertise, long experience and agile business model, TalkPool offers global telecom vendors and operators high-quality services on short notice no matter the location. Moreover, TalkPool is one of few companies with actual solutions and contracts in place in the exciting IoT-market. Remium Nordic AB is TalkPool's Certified Advisor.

This information is inside information that TalkPool AG (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 10.00 CET on 19 September, 2017.