

European High Growth Opportunities Securitization Fund requests conversion of convertible bonds

European High Growth Opportunities Securitization Fund has by notice to the board of directors of Cereno Scientific AB (publ) ("Cereno") called upon its right to conversion of convertible bonds previously issued in accordance with the financing solution announced by Cereno through a press release on 19 March 2018.

Cereno has received notification from European High Growth Opportunities Securitization Fund regarding conversion of convertible bonds into 188 679 class B shares in Cereno, corresponding to SEK 1 000 000 of the convertible loan. The conversion price per share is SEK 5,3. Upon registration at the Swedish Companies Registration Office, Cereno's total share capital will amount to SEK 1 117 917,9 and the total number of class B shares will amount to 11 179 179.

For more information, please contact:

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About Cereno Scientific AB

Cereno Scientific is developing a novel preventive medicine to treat thrombosis-related disease, based on the body's own intelligent clot-busting system. Cardiovascular disease is currently the leading cause of death worldwide. Current therapies are connected to an increased risk of bleeding and, as a result, low effectiveness due to lower dosing levels. In turn, this leads to a high risk of new blood clots. Cereno Scientific's drug candidate, CS1, is expected to provide a possibility for an effective prevention of thrombosis and a lower risk for serious bleeding complications than with current blood thinning therapies. CS1 is a controlled release formulation of a known compound and, as such, is expected to have a relatively short development time. The Gothenburg-based company is located in AstraZeneca's BioVentureHub and is supported by GU Ventures. Cereno Scientific's B share has been listed on Spotlight Stock Market since June 2016 with the ticker CRNO B, ISIN SE0008241558.

This information is such that Cereno Scientific AB is required to make public in accordance with the EU's market abuse regulation (MAR). The information was made available publically by the Company's contact person on July 5th 2018.

Cereno Scientific AB

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