



## AddLife publishes prospectus supplement

On the 30 March 2016, the Board of Directors of AddLife AB (publ) ("AddLife") resolved on the terms and conditions of the share issue with preferential rights for existing shareholders in AddLife (the "Issue"). The terms and conditions were published through a press release the same day. The decision regarding the terms and conditions of the Issue, as well as the acquisitions of V-Tech AB and Esthe-Tech AB and that AddLife signed an agreement to represent Leica Biosystems in Sweden and Denmark, which have been published through press releases on 17 March 2016 and 4 April 2016, respectively, required that a prospectus supplement was prepared. The prospectus supplement has now been approved and registered by the Swedish Financial Supervisory Authority. The prospectus supplement is available on the company's website, [www.add.life](http://www.add.life), as well as on Handelsbanken's website, [www.handelsbanken.se/investeringserbjudande](http://www.handelsbanken.se/investeringserbjudande).

Handelsbanken Capital Markets acts as financial adviser and Advokatfirman Delphi acts as legal adviser in connection with the Issue.

Stockholm, April 5, 2016

AddLife AB (publ)

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### **IMPORTANT INFORMATION**

The information in this press release shall not constitute an offer to acquire, subscribe for or otherwise trade in shares or other securities in AddLife. No action has been taken and measures will not be taken to permit a public offering in any jurisdictions other than Sweden. Invitation to the persons concerned to subscribe for shares is only made through the prospectus which AddLife published on 15 March 2016.

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No shares or other securities have or will be registered under the United States Securities Act of 1933 or the securities legislation in any state or other jurisdiction in the United States and may not be offered, subscribed, sold or transferred, directly or indirectly, within the United States.

*AddLife is an independent player in the Life Science sector, offering high-quality products, services and advice to the private and public sectors, above all in the Nordic region. AddLife has about 425 employees in some 25 subsidiaries that operate under their own brands. The Group has annual sales of about SEK 1.7 billion. AddLife's shares are listed on Nasdaq Stockholm.*

*This information is disclosed in accordance with the Swedish Securities Markets Act, the Swedish Financial Instruments Trading Act and/or the regulations of Nasdaq Stockholm. The information was provided for publication at 17:15 PM on April 5 2016.*