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Resurs Bank issues SEK 400 million of senior unsecured bonds

Resurs Bank AB has issued SEK 400 million of senior unsecured bonds in the Nordic market. The 3 year bonds will be listed on Nasdaq Stockholm.

The offer attracted very strong demand from the Nordic investor base where institutional demand dominated the oversubscribed orderbook. The 3 year bonds are issued under Resurs Bank's MTN programme with a total frame of SEK 3 billion and pays a coupon of 3m Stibor + 1.75%. Issue date will be 31 August 2016.

Carnegie Investment Bank AB and Swedbank AB acted as joint bookrunners in the transaction.

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About Resurs Bank

Resurs Bank was founded in 1977 and is today one of the leading banks in retail finance. With attractive and flexible consumer finance and payment solutions in store and online, Resurs Bank has grown rapidly and has established collaborations with over 1,200 retail partners with a total of 35,000 stores. From the base in retail finance offer has evolved to also include personal loans, credit cards and savings accounts with a customer base of approximately 5 million private customers in the Nordic region. Resurs Bank has had a bank charter since 2001 and is under the supervision of the Swedish Financial Supervisory Authority. At the end of the second quarter of 2016 the loan portfolio amounted to more than SEK 19 billion.