

# PRESS RELEASE



26 September, 2016, Lund, Sweden

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## **Immunovia publishes prospectus regarding preferential rights issue**

**Immunovia AB (publ) ("Immunovia" or the "Company") publishes prospectus in connection with the Company's preferential rights issue (the "Rights Issue").**

### **Publication of prospectus**

Immunovia's prospectus, prepared in connection with the Rights Issue, has today been approved and registered by the Swedish Financial Supervisory Authority. The prospectus has today been published and is also available on the company's web page <http://immunovia.com/investors/> and the Company's head office.

### **Time table for the Rights Issue**

26 September 2016	Last day of trading in the shares including subscription rights.
27 September 2016	First day of trading in the shares without the right to participate in the Rights Issue.
28 September 2016	Record date for participation in the Rights Issue. Registered shareholders included in the share register held by Euroclear Sweden AB will receive subscription rights carrying the right to participate in the Rights Issue.
3 October - 17 October 2016	Subscription period.
3 October - 13 October 2016	Trading in subscription rights.
3 October - 26 October 2016	Trading in paid subscribed shares (sw. BTA).

20 October 2016

The outcome of the Rights Issue is announced.

Beginning of November

The Rights Issue is completed and registered.

### **Advisors**

Vator Securities AB is financial advisor to Immunovia and Baker & McKenzie Advokatbyrå KB is legal advisor to Vator Securities AB and Immunovia in connection with the Rights Issue.

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*This information is information that Immunovia AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 13.30 CET on 26 September 2016.*

### **About Immunovia**

*Immunovia AB was founded in 2007 by investigators from the Department of Immunotechnology at Lund University and CREATE Health, the Center for Translational Cancer Research in Lund, Sweden. Immunovia's strategy is to decipher the wealth of information in blood and translate it into clinically useful tools to diagnose complex diseases such as cancer, earlier and more accurately than previously possible. Immunovia's core technology platform, IMMray™, is based on antibody biomarker microarray analysis. The company is now performing clinical validation studies for the commercialization of IMMray™ PanCan-d that could be the first blood based test for early diagnosis of pancreatic cancer. In the beginning of 2016, the company started a program focused on autoimmune diseases diagnosis, prognosis and therapy monitoring. The first test from this program, IMMray™ SLE-d, is a biomarker signature derived for differential diagnosis of lupus, now undergoing evaluation and validation. (Source: www.immunovia.com)*

*Immunovia's shares (IMMNOV) are listed on Nasdaq First North in Stockholm and Wildecos is the company's Certified Adviser. For more information, please visit [www.immunovia.com](http://www.immunovia.com).*

### **IMPORTANT INFORMATION**

*This press release is not an offer or solicitation to acquire shares in Immunovia. A prospectus relating to the Rights Issue referred to in this press release will be filed with the Swedish Financial Supervisory Authority. After approval and registration of the prospectus by the Swedish Financial Supervisory Authority, the prospectus will be published and made available on i.e. Immunovia's website.*

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