

PRESS RELEASE

16 February 2018

Catena Media plc announces early redemption of existing bonds due 2019

Catena Media plc ("Catena Media" or "the Company") gives notice that it will redeem in full its outstanding bonds 2016/2019 with ISIN SE0008964720 (the "Existing Bonds").

The early redemption date is set to March 16, 2018. As determined in the manner described in the terms and conditions of the Existing Bonds, all Existing Bonds will be redeemed at the redemption price of 103.38 per cent. of the nominal amount (*i.e.* EUR 103,380 per Existing Bond). Any accrued and unpaid interest will also be paid in respect of the Existing Bonds in accordance with the terms and conditions of the Existing Bonds.

The redemption amount will be paid to each person who is registered as owner of Existing Bonds in the debt register maintained by Euroclear Sweden at end of business on March 9, 2018. In connection with the redemption, the Existing Bonds will be delisted from Nasdaq Stockholm.

A notice of early redemption is sent to directly registered owners and registered authorised nominees (Sw. *förvaltare*) of the Existing Bonds as of February 16, 2018 in the debt register.

This announcement is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of Catena Media.

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About Catena Media



Catena Media plc is an online performance marketing company that has established a leading position through strong organic growth and acquisitions. The business was started in 2012 and the group had 282 employees by the end of 2017 in the US, Australia, Japan, Serbia, UK, and Malta, where the Head Office is situated. In 2017, revenues reached EUR 67,6 million. The company is listed on Nasdaq Stockholm Mid Cap. Further information is available at www.catenamedia.com.