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PRESS RELEASE 21 NOVEMBER 2016

Sale of 80,911,428 existing shares in Dometic by EQT V

Further to the announcement by Frostbite I S.à r.l.¹ (the “Seller”) on 21 November 2016, the Seller announces that it has sold 80,911,428 existing shares in Dometic Group AB (publ) (“Dometic” or the “Company”), equivalent to 27.35 % of the share capital and voting rights in Dometic, to institutional investors pursuant to the accelerated bookbuilt offering at a price of SEK 62.50 per share (the “Transaction”). Carnegie Investment Bank AB, Jefferies International Limited and UBS Limited (the “Managers”) acted as Joint Bookrunners in the Transaction.

The trade date for the Transaction will be 22 November 2016, with settlement expected to occur on 24 November 2016.

Following settlement of the Transaction, Frostbite I S.à r.l. will no longer hold any shares in Dometic.

Lazard & Co., Limited (“Lazard”) acted as financial adviser to the Seller in connection with the Transaction.

Dometic will not receive any proceeds from the Transaction.

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¹ Frostbite I S.à r.l. is backed by EQT V, a fund managed by EQT V Limited. EQT V Limited is a limited liability company organised under the laws of the Island of Guernsey, with registered office at Level 4 North, St Julian’s Court, St Julian’s Avenue, St Peter Port, Guernsey, GY1 1WA acting in its capacity as general partner of EQT V. EQT is a leading global private equity group with approximately EUR 30 billion in raised capital. EQT funds have portfolio companies in Europe, Asia and the US with total sales of more than EUR 15 billion and approximately 100,000 employees. EQT works with portfolio companies to achieve sustainable growth, operational excellence and market leadership. For further information, please visit www.eqt.se

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THE MANAGERS ARE ACTING ON BEHALF OF THE SELLER AND NO ONE ELSE IN CONNECTION WITH THE TRANSACTION AND WILL NOT BE RESPONSIBLE TO ANY OTHER PERSON FOR PROVIDING THE PROTECTIONS AFFORDED TO CLIENTS OF THE MANAGERS OR FOR PROVIDING ADVICE IN RELATION TO THE TRANSACTION.

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