

Increased number of shares and votes in Volati AB (publ)

As of 30 December 2016, the total number of shares and votes in Volati AB (publ) ("Volati") amounts to 82,010,345 shares and 80,566,948.4 votes. The total number of shares consists of 80,406,571 ordinary shares, entitled to one (1) vote per ordinary share, and 1,603,774 preference shares, entitled to one-tenth (1/10) of a vote per preference share.

The total number of shares and votes has increased as a result of the new issue of 1,896,551 ordinary shares that Volati carried out in December owing to the exercise of the over-allotment option which Volati granted to cover the over-allotment of ordinary shares in connection with the admission to trading of Volati's ordinary shares and preference shares on Nasdaq Stockholm. As a result of the new issue of shares the total number of shares and votes has increased by 1,896,551 shares and votes and the share capital has increased by SEK 237,068.875 from 10,014,224.25 to SEK 10,251,293.125.

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This information is such that Volati AB is obliged to disclose pursuant to the Financial Instruments Trading Act. The information was submitted for publication, through the agency of the contact persons set out above, at 15.00 CET on 30 December 2016.

About Volati

Volati is a Swedish industrial group formed in 2003, comprising some 40 operating companies divided into 13 business units organised in three business areas: Trading, Consumer and Industry. Volati acquires mainly companies with proven business models, leading market positions and strong cashflow at reasonable valuations and develops these with an emphasis on long-term value creation. Volati's strategy is to build on the identity and entrepreneurial spirit of the companies, adding, leadership, expertise, processes and financial resources. Volati has operations in 15 countries, with a total of about 1,300 employees and annual sales of more than SEK 3 billion. Volati's ordinary shares and preference shares are admitted to trading on Nasdaq Stockholm. Further information is available at www.volati.se.