



Press Release 6 July 2018

Vonovia has terminated its cash offer to the shareholders in Victoria Park and announced the outcome the extended acceptance period

Vonovia SE ("Vonovia") has terminated its public cash offer (the "Offer") that Vonovia, through its wholly-owned subsidiary Deutsche Annington Acquisition Holding GmbH ("Vonovia Acquisition Holding") announced to Victoria Park's shareholders the 3 May 2018. Vonovia has also announced the outcome of the extended acceptance period, which ended on 3 July 2018. In total, Vonovia Acquisition Holding controls an aggregate of 35,897,338 Class A shares, 101,679,569 Class B shares and 772,063 preference shares, which, together with the shares for which call options were issued, corresponds to approximately 66.1 % of the total number of shares and 61.1 % of the total number of voting rights in Victoria Park (on a fully diluted basis; 56.2 % of the shares and 48.7 % of the votes excluding the shares for which call options were issued).

On 18 June 2018, Victoria Park announced that Vonovia had announced that all conditions for the Offer had been fulfilled and that Vonovia Acquisition Holding had extended the acceptance period for the Offer until 17.00 CET on 3 July 2018.

Vonovia has now announced that during the extended acceptance period, shareholders have agreed to transfer 1,649,385 Class A shares, 2,542,719 Class B shares and 108,891 preference shares, which corresponds to approximately 1.7 % of the total number of shares and 2.0 % of the total number of voting rights in Victoria Park (on a fully diluted basis). Furthermore, Vonovia Acquisition Holding has acquired additional shares in Victoria Park in the market.

Vonovia has decided not to extend the acceptance period further.

Further information is included in Vonovia Acquisition Holding's press release, which is available at <http://en.vonovia-k.de>.

For further information, please contact

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Victoria Park AB (publ) is a listed property company, which, through long-term management and social responsibility for more attractive living, creates value in an expanding property portfolio in growth districts in Sweden. Victoria Park's property portfolio amounts to 1,083,000 square metres, comprising 13,725 flats, with a market value of SEK 16.2 Bn. The shares in Victoria Park are listed for trading on Nasdaq Stockholm Mid Cap.

Victoria Park AB (publ)

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