



Aligera Holding AB publishes prospectus and lists bonds on Nasdaq Stockholm

On 30 April 2014, Aligera Holding AB announced an issue of SEK 300 million Senior Secured Green bonds, with an option to issue subsequent bonds up to a maximum amount of SEK 500 million. On 10 November 2014, Aligera Holding AB announced a subsequent issue of SEK 100 million bonds under the existing bonds. Under the terms and conditions of the bonds, the bonds will be listed and admitted to trading on the corporate bonds market on Nasdaq Stockholm. The first trading day is expected to be 29 January 2015.

In connection with the listing and admission to trading, the board of directors of Aligera Holding AB has prepared a prospectus regarding the bonds. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on Aligera Holding AB's website (www.aligera.se).

The information contained in this press release is such information that Aligera Holding AB is required to publish in accordance with the Securities Market Act (2007:528) or/and the Financial Instruments Trading Act (1991:980). The information was submitted for publication on 27 January 2015 at 5.30pm.

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